





	FULL ASSET NAME  Provide full name not ticker symbol	Type of transaction			Date of Transaction  (MM/DD/YY)	Date Notified of Transaction  (MM/DD/YY)	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A \$1 000 \$15 000	B \$15 001-\$50 000	C \$50 001-\$100 000	D \$100 001-\$250 000	E \$250 001-\$500 000	F \$500 001-\$1 000 000	G \$1 000 001-\$5 000 000	H \$5 000 001-\$25 000 000	I \$25 000 001-\$50 000 000	J Over \$50 000 000	K Spouse/DC Amount over \$1 000 000
JT																	
SP																	
DC																	
SP	ASML HOLDING NV		X		03/31/2026	4/6/2026	X										
SP	WOODWARD INC		X		03/11/2026	4/6/2026	X										
SP	WOODWARD INC		X		03/31/2026	4/6/2026	X										
SP	AERCAP HOLDINGS N V		X		03/03/2026	4/6/2026	X										
SP	HILTON WORLDWIDE HLDGS INC		X		03/03/2026	4/6/2026	X										
SP	ABBOTT LABORATORIES		X		03/04/2026	4/6/2026	X										
SP	HILTON WORLDWIDE HLDGS INC		X		03/12/2026	4/6/2026		X									
SP	AON PLC SHS CLA		X		03/12/2026	4/6/2026		X									
SP	AON PLC SHS CLA		X		03/25/2026	4/6/2026		X									
SP	AON PLC SHS CLA		X		03/04/2026	4/6/2026		X									
SP	SHELL PLC SPON ADS		X		03/31/2026	4/6/2026		X									
SP	NORTHERN TAX ADVGT ULTRA SHRT FIXED INC		X		03/23/2026	4/6/2026		X									
SP	NORTHERN TAX ADVGT ULTRA SHRT, FIXED INC		X		03/26/2026	4/6/2026			X								
SP	PLEXUS CORP		X		03/04/2026	4/6/2026			X								
SP	NORTHERN TAX ADVGT ULTRA SHRT FIXED INC		X		03/20/2026	4/6/2026					X						
	LLM FAMILY INVESTMENTS II LP																
SP	PAYCHEX INC	X			03/04/2026	4/6/2026				X							
SP	ALEXANDRIA REAL ESTATE EQUITIES	X			03/23/2026	4/6/2026				X							
SP	EQUITABLE HLDGS INC COM	X			03/02/2026	4/6/2026			X								
SP	GLOBAL PAYMENTS INC	X			03/23/2026	4/6/2026		X									
SP	STANLEY BLACK & DECKER INC	X			03/13/2026	4/6/2026		X									
SP	BAXTER INTERNATIONAL INC	X			03/23/2026	4/6/2026		X									
SP	GENUINE PARTS CO COM USD1 00	X			03/13/2026	4/6/2026		X									
SP	INTERNATIONAL BUS MACH CORP	X			03/04/2026	4/6/2026		X									
SP	CHEVRON CORP		X		03/23/2026	4/6/2026		X									
SP	CHEVRON CORP		X		03/13/2026	4/6/2026			X								

JT SP DC	FULL ASSET NAME  Provide full name not ticker symbol	Type of transaction			Date of Transaction  (MM/DD/YY)	Date Notified of Transaction  (MM/DD/YY)	Amount of Transaction													
		PURCHASE	SALE	EXCHANGE			A \$1 000-\$15 000	B \$15 001-\$50 000	C \$50 001-\$100 000	D \$100 001-\$250 000	E \$250 001-\$500 000	F \$500 001-\$1 000 000	G \$1 000 001-\$5 000 000	H \$5 000 001-\$25 000 000	I \$25 000 001-\$50 000 000	J Over \$50 000 000	K Spouse/DC Amount over \$1 000 000			
SP	LPL FINANCIAL HOLDINGS INC		X		03/02/2026	4/6/2026			X											
SP	HEALTHPEAK PROPERTIES INC		X		03/23/2026	4/6/2026				X										
SP	CHEVRON CORP		X		03/04/2026	4/6/2026				X										
	LINDA MAYS MCCAUL 1999 EXEMPT TRUST																			
SP	VANGUARD INDEX FDS VANGUARD TOTAL STK MKT ETF	X			03/31/2026	4/6/2026	X													
	LINDA MAYS MCCAUL 2005 DESCENDANT TRUST																			
SP	ISHARES CORE S&P 500 ETF	X			03/20/2026	4/6/2026	X													
SP	DIMENSIONAL ETF TRUST INTERNATIONAL CORE EQUITY 2 ETF	X			03/26/2026	4/6/2026	X													
	LINDA M MCCAUL 2005 GST EXEMPT DESC TRUST																			
SP	VANGUARD INDEX FDS VANGUARD TOTAL STK MKT ETF	X			03/31/2026	4/6/2026	X													
SP	VANGUARD INDEX FUNDS S&P 500 ETF USD	X			03/31/2026	4/6/2026	X													
SP	VANGUARD TOTAL STOCK MARKET INDEX ADMIRAL	X			03/27/2026	4/6/2026	X													
	LINDA MAYS MCCAUL 2006 DESCENDANT TRUST																			
SP	NORTHERN INTERMED TAX EXEMPT FUND	X			03/24/2026	4/6/2026		X												
SP	VANGUARD INDEX FUNDS S&P 500 ETF USD	X			03/31/2026	4/6/2026		X												
SP	VANGUARD TOTAL STOCK MARKET INSTL	X			03/27/2026	4/6/2026		X												
SP	DFA EMERGING MRKTS CORE EQU PORTF	X			03/30/2026	4/6/2026	X													
SP	DIMENSIONAL ETF TRUST INTERNATIONAL CORE EQUITY 2 ETF	X			03/26/2026	4/6/2026	X													
SP	VANGUARD DEVELOPED MARKETS INDEX FUND ETF	X			03/24/2026	4/6/2026	X													
SP	ISHARES CORE S&P 500 ETF	X			03/20/2026	4/6/2026	X													
SP	DFA INTERNATIONAL CORE EQUITY	X			03/30/2026	4/6/2026	X													
SP	VANGUARD INDEX FUNDS S&P 500 ETF USD	X			03/31/2026	4/6/2026	X													
SP	VANGUARD TOTAL STOCK MARKET INDEX ADMIRAL	X			03/27/2026	4/6/2026	X													
	LINDA MAYS MCCAUL																			
SP	DIMENSIONAL ETF TRUST INTERNATIONAL CORE EQUITY 2 ETF	X			03/26/2026	4/6/2026	X													
SP	ISHARES CORE S&P 500 ETF	X			03/20/2026	4/6/2026	X													

