Filing ID #20035776

Periodic Transaction Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Harriet Hageman
Status: Member
State/District: WY00

Transactions

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Abbott Laboratories Common Stock (ABT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	09/08/2026	09/08/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	S (partial)	02/17/2026	02/17/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	02/17/2026	02/17/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	S (partial)	02/13/2026	02/13/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	P	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	P	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Adobe Inc. - Common Stock (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Air Products and Chemicals, Inc. Common Stock (APD) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Air Products and Chemicals, Inc. Common Stock (APD) [ST] FILING STATUS: New	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Airbnb, Inc. - Class A Common Stock (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Airbnb, Inc. - Class A Common Stock (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Airbnb, Inc. - Class A Common Stock (ABNB) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	02/24/2026	02/24/2026	$1,001 - $15,000	☐
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	American Electric Power Company, Inc. (AEP) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	AMETEK, Inc. (AME) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	06/01/2026	06/01/2026	$1,001 - $15,000	☐
	SP	Amgen Inc. - Common Stock (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Analog Devices, Inc. - Common Stock (ADI) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	AstraZeneca PLC - American Depositary Shares (AZN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	AstraZeneca PLC - American Depositary Shares (AZN) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA	S (partial)	09/16/2026	09/16/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		DESCRIPTION: Independent professionally managed account.					
	SP	AT&T Inc. (T) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/27/2026	08/27/2026	$15,001 - $50,000	☐
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$15,001 - $50,000	☐
	SP	BlackRock, Inc. Common Stock (BLK) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Boeing Company (BA) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	06/01/2026	06/01/2026	$1,001 - $15,000	☐
	SP	Boston Scientific Corporation Common Stock (BSX) [ST]	S (partial)	04/21/2026	04/21/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	09/16/2026	09/16/2026	$1,001 - $15,000	☐
	SP	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Chevron Corporation Common Stock (CVX) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Cisco Systems, Inc. - Common Stock (CSCO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Cisco Systems, Inc. - Common Stock (CSCO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Citigroup, Inc. Common Stock (C) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Citigroup, Inc. Common Stock (C) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	04/21/2026	04/21/2026	$1,001 - $15,000	☐
	SP	Clorox Company (CLX) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	S (partial)	05/06/2026	05/06/2026	$1,001 - $15,000	☐
	SP	Clorox Company (CLX) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	05/06/2026	05/06/2026	$15,001 - $50,000	☐
	SP	CME Group Inc. - Class A Common Stock (CME) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Coca-Cola Company (KO) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Coca-Cola Company (KO) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Costco Wholesale Corporation - Common Stock (COST) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	01/14/2026	01/14/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Crown Castle Inc. Common Stock (CCI) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	CVS Health Corporation Common Stock (CVS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	CVS Health Corporation Common Stock (CVS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	CVS Health Corporation Common Stock (CVS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA	S (partial)	02/13/2026	02/13/2026	$15,001 - $50,000	☐
	SP	CVS Health Corporation Common Stock (CVS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	S (partial)	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Diamondback Energy, Inc. - Common Stock (FANG) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA	S	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Dollar General Corporation Common Stock (DG) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4	S (partial)	06/01/2026	06/01/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Dollar General Corporation Common Stock (DG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	06/01/2026	06/01/2026	$15,001 - $50,000	☐
	SP	Dollar General Corporation Common Stock (DG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	EMCOR Group, Inc. Common Stock (EME) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	06/01/2026	06/01/2026	$1,001 - $15,000	☐
	SP	ExxonMobil Holdings Corporation Common Stock (XOM) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Flex Ltd. - Ordinary Shares (FLEX) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	10/20/2026	10/20/2026	$1,001 - $15,000	☐
	SP	Flex Ltd. - Ordinary Shares (FLEX) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Flex Ltd. - Ordinary Shares (FLEX) [ST] FILING STATUS: New	P	04/21/2026	04/21/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Generac Holdlings Inc. Common Stock (GNRC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	06/01/2026	06/01/2026	$1,001 - $15,000	☐
	SP	General Dynamics Corporation Common Stock (GD) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	General Mills, Inc. Common Stock (GIS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	General Mills, Inc. Common Stock (GIS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	05/06/2026	05/06/2026	$15,001 - $50,000	☐
	SP	General Mills, Inc. Common Stock (GIS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	P	05/06/2026	05/06/2026	$1,001 - $15,000	☐
	SP	General Mills, Inc. Common Stock (GIS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	GSK plc American Depositary Shares (GSK) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Honeywell Aerospace Inc. - Common Stock (HONA) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	09/08/2026	09/08/2026	$1,001 - $15,000	☐
	SP	Honeywell International Inc. (HON) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	02/24/2026	02/24/2026	$1,001 - $15,000	☐
	SP	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Intuit Inc. - Common Stock (INTU) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/21/2026	04/21/2026	$1,001 - $15,000	☐
	SP	Intuitive Surgical, Inc. - Common Stock (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	09/16/2026	09/16/2026	$1,001 - $15,000	☐
	SP	JP Morgan Chase & Co. Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	JP Morgan Chase & Co. Common Stock (JPM) [ST] FILING STATUS: New	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.					
	SP	JP Morgan Chase & Co. Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	KLA Corporation - Common Stock (KLAC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/21/2026	04/21/2026	$1,001 - $15,000	☐
	SP	Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$15,001 - $50,000	☐
	SP	LyondellBasell Industries NV Ordinary Shares Class A (LYB) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Marsh Common Stock (MRSH) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	Marsh Common Stock (MRSH) [ST]	P	08/26/2026	08/26/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.					
	SP	Marvell Technology, Inc. - Common Stock (MRVL) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	09/16/2026	09/16/2026	$1,001 - $15,000	☐
	SP	McDonald's Corporation Common Stock (MCD) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	P	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	McDonald's Corporation Common Stock (MCD) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	McDonald's Corporation Common Stock (MCD) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Medtronic plc. Ordinary Shares (MDT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Merck & Company, Inc. Common Stock (MRK) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Merck & Company, Inc. Common Stock (MRK) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Micron Technology, Inc. - Common Stock (MU) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Morgan Stanley Common Stock (MS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Morgan Stanley Common Stock (MS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	S (partial)	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Morgan Stanley Common Stock (MS) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	01/22/2026	01/22/2026	$1,001 - $15,000	☐
	SP	Nike, Inc. Common Stock (NKE) [ST] FILING STATUS: New	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Nike, Inc. Common Stock (NKE) [ST]	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST]	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	09/16/2026	09/16/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Oracle Corporation Common Stock (ORCL) [ST]	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	P	03/31/2026	03/31/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Palo Alto Networks, Inc. (PANW) [ST]	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Pepsico, Inc. (PEP) [ST]	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Pfizer, Inc. Common Stock (PFE) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	P	02/17/2026	02/17/2026	$1,001 - $15,000	☐
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	02/17/2026	02/17/2026	$1,001 - $15,000	☐
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Prologis, Inc. Common Stock (PLD) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	P	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Prologis, Inc. Common Stock (PLD) [ST]	P	08/26/2026	08/26/2026	$15,001 - $50,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Prologis, Inc. Common Stock (PLD) [ST]	P	05/18/2026	05/18/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.					
	SP	Prologis, Inc. Common Stock (PLD) [ST]	P	05/18/2026	05/18/2026	$15,001 - $50,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Prologis, Inc. Common Stock (PLD) [ST]	P	08/27/2026	08/27/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.					
	SP	Prologis, Inc. Common Stock (PLD) [ST]	P	08/27/2026	08/27/2026	$15,001 - $50,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Public Storage Common Stock (PSA) [ST]	P	04/29/2026	04/29/2029	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Restaurant Brands International Inc. Common Shares (QSR) [ST]	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Ryder System, Inc. Common Stock (R) [ST]	P	06/01/2026	06/01/2026	$1,001 - $15,000	☐
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Salesforce, Inc. Common Stock (CRM) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/21/2026	04/21/2026	$1,001 - $15,000	☐
	SP	ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	10/20/2026	10/20/2026	$1,001 - $15,000	☐
	SP	ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	01/14/2026	01/14/2026	$1,001 - $15,000	☐
	SP	Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	09/16/2026	09/16/2026	$1,001 - $15,000	☐
	SP	Snowflake Inc. Common Stock (SNOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Snowflake Inc. Common Stock (SNOW) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/26/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		Description: Independent professionally managed account.					
	SP	Starbucks Corporation - Common Stock (SBUX) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Target Corporation Common Stock (TGT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Target Corporation Common Stock (TGT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Tesla, Inc. - Common Stock (TSLA) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Texas Instruments Incorporated - Common Stock (TXN) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Texas Instruments Incorporated - Common Stock (TXN) [ST]	P	10/14/2026	10/14/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.					
	SP	U.S. Bancorp Common Stock (USB) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Uber Technologies, Inc. Common Stock (UBER) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S	07/02/2026	07/02/2026	$1,001 - $15,000	☐
	SP	Union Pacific Corporation Common Stock (UNP) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	10/14/2026	10/14/2026	$1,001 - $15,000	☐
	SP	Union Pacific Corporation Common Stock (UNP) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	United Parcel Service, Inc. Common Stock (UPS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	United Parcel Service, Inc. Common Stock (UPS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	02/13/2026	02/13/2026	$15,001 - $50,000	☐
	SP	United Parcel Service, Inc. Common Stock (UPS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > RBC 4 Description: Independent professionally managed account.	P	02/13/2026	02/13/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
	SP	Verizon Communications Inc. Common Stock (VZ) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4 DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Verizon Communications Inc. Common Stock (VZ) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Verizon Communications Inc. Common Stock (VZ) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	P	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Verizon Communications Inc. Common Stock (VZ) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA	S (partial)	08/27/2026	08/27/2026	$15,001 - $50,000	☐
	SP	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	04/29/2026	04/29/2026	$1,001 - $15,000	☐
	SP	Walmart Inc. - Common Stock (WMT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	08/26/2026	08/26/2026	$1,001 - $15,000	☐
	SP	Walmart Inc. - Common Stock (WMT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Walmart Inc. - Common Stock (WMT) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > RBC 4	S (partial)	01/21/2026	01/21/2026	$1,001 - $15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		Description: Independent professionally managed account.					
	SP	Walmart Inc. - Common Stock (WMT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Walmart Inc. - Common Stock (WMT) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	08/27/2026	08/27/2026	$1,001 - $15,000	☐
	SP	Walt Disney Company (DIS) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	S (partial)	03/31/2026	03/31/2026	$1,001 - $15,000	☐
	SP	Waste Management, Inc. Common Stock (WM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	02/17/2026	02/17/2026	$1,001 - $15,000	☐
	SP	Waste Management, Inc. Common Stock (WM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Waste Management, Inc. Common Stock (WM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	01/21/2026	01/21/2026	$1,001 - $15,000	☐
	SP	Waste Management, Inc. Common Stock (WM) [ST] Filing Status: New Subholding Of: RBC Wealth Management > IRA Description: Independent professionally managed account.	P	02/13/2026	02/13/2026	$1,001 - $15,000	☐
	SP	Williams Companies, Inc. (WMB) [ST]	S	04/29/2026	04/29/2026	$15,001 - $50,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > $200?
		FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.					
	SP	Workday, Inc. - Class A Common Stock (WDAY) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S (partial)	02/24/2026	02/24/2026	$1,001 - $15,000	☐
	SP	Xylem Inc. Common Stock New (XYL) [ST] FILING STATUS: New SUBHOLDING OF: RBC Wealth Management > IRA DESCRIPTION: Independent professionally managed account.	S	06/01/2026	06/01/2026	$1,001 - $15,000	☐

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Investment Vehicle Details

- RBC Wealth Management (Owner: SP)
  DESCRIPTION: Independent professionally managed account.
- RBC Wealth Management ⇒ IRA (Owner: SP)
  DESCRIPTION: Independent professionally managed account.
- RBC Wealth Management ⇒ RBC 4 (Owner: SP)
  DESCRIPTION: Independent professionally managed account.

Initial Public Offerings

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Harriet Hageman , 11/23/2026