



Filing ID #20035588

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Kevin Hern**Status:** Member**State/District:** OK01

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Chevron Corporation Common Stock (CVX) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S (partial)	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Chubb Limited Common Stock (CB) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	09/23/2026	10/02/2026	\$1,001 - \$15,000	☐
JT		Devon Energy Corporation Common Stock (DVN) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	09/23/2026	10/02/2026	\$50,001 - \$100,000	☐
JT		Devon Energy Corporation Common Stock (DVN) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Emerson Electric Company Common Stock (EMR) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S (partial)	09/17/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		GRADY CNTY OKLA SCH FIN AUH EDL FACS 5.000% MAT 9/1/2033 [GS] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	P	09/18/2026	10/02/2026	\$15,001 - \$50,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	09/23/2026	10/02/2026	\$1,001 - \$15,000	☐
JT		Linde plc - Ordinary Shares (LIN) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/17/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/17/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S (partial)	09/17/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT		Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/17/2026	10/02/2026	\$1,001 - \$15,000	☐
JT		Marsh Common Stock (MRSH) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S (partial)	09/17/2026	10/02/2026	\$50,001 - \$100,000	☐
JT		Marsh Common Stock (MRSH) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S	09/23/2026	10/02/2026	\$50,001 - \$100,000	☐

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	MAYES CNTY OKLA PUB FACS AUTH REV 3.000% MAT 9/1/2027 [GS] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	P	09/18/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	NextEra Energy, Inc. Common Stock (NEE) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	10/02/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	OKLAHOMA DEPT TRANSN REV GAN SER 2018 A 5.000% MAT 9/1/2033 [GS] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	P	09/21/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	PONTOTOC CNTY OKLA EDL FACS AUTH 5.000% MAT 09/01/2028 [GS] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	P	09/21/2026	10/02/2026	\$50,001 - \$100,000	☐
JT	Rockwell Automation, Inc. Common Stock (ROK) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S (partial)	09/17/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	Starbucks Corporation - Common Stock (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	S	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	TULSA OKLA MET UTIL AUTH UTIL REV UTIL 3.000% MAT 4/1/2029 [GS] FILING STATUS: New SUBHOLDING OF: Hern Family Revocable Trust	P	09/18/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Hern Family Foundation	S	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐
JT	Virtus Artificial Intelligence & Technology Opportunities Fund	S	09/23/2026	10/02/2026	\$15,001 - \$50,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Common Shares of Beneficial Interest (AIO) [ST]					
		FILING STATUS: New					
		SUBHOLDING OF: Hern Family Foundation					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Hern Family Foundation (100% Interest) (Owner: JT)
- Hern Family Revocable Trust (100% Interest) (Owner: JT)
DESCRIPTION: Family Revocable Trust

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Kevin Hern , 10/13/2026