



Filing ID #20035489

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs**Status:** Member**State/District:** SC03

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	ALPHAKEYS BLACKSTONE LIFE SCIENCES VI LP [HN] FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 DESCRIPTION: Professionally managed account.	P	08/31/2026	09/09/2026	\$1,001 - \$15,000	☐
	SP	Apollo Debt Solutions BDC Class S [OT] FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.	P	08/28/2026	09/09/2026	\$1,001 - \$15,000	☐
	SP	Bank of Nova Scotia [CS] FILING STATUS: New SUBHOLDING OF: W.S.B Trust > Rockefeller Cap. Mgmt 3 DESCRIPTION: Professionally managed account. Structured product based on XLE.	S	08/19/2026	09/09/2026	\$500,001 - \$1,000,000	☒
	SP	Bank of Nova Scotia [CS] FILING STATUS: New SUBHOLDING OF: W.S.B Trust > Rockefeller Cap. Mgmt 3 DESCRIPTION: Structured investment product based on SPX.	P	09/01/2026	09/09/2026	\$500,001 - \$1,000,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- W.S.B Trust (Owner: SP)

- W.S.B Trust ⇒ Rockefeller Cap. Mgmt 3 (Owner: SP)
DESCRIPTION: Professionally Managed Account
- W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)
DESCRIPTION: Professionally managed account

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Sheri Biggs , 09/22/2026