



Filing ID #20035455

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Applied Materials, Inc. - Common Stock (AMAT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/06/2026	09/14/2026	\$1,001 - \$15,000	☐
JT		Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$340; Expires 10/16/2026	P	08/14/2026	09/14/2026	\$250,001 - \$500,000	☐
JT		Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$330; Expires 10/16/2026	P	08/14/2026	09/14/2026	\$500,001 - \$1,000,000	☐
JT		Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$340; Expires 12/18/2026	S	08/14/2026	09/14/2026	\$250,001 - \$500,000	☐
JT		Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$335; Expires 12/18/2026	S	08/14/2026	09/14/2026	\$500,001 - \$1,000,000	☐
JT		Republic Services, Inc. Common	P	08/06/2026	09/14/2026	\$1,001 - \$15,000	☐

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Stock (RSG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					☐
	JT	Restaurant Brands International Inc. Common Shares (QSR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/06/2026	09/14/2026	\$1,001 - \$15,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 09/14/2026