



Filing ID #20035235

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Steve Cohen**Status:** Member**State/District:** TN09

## TRANSACTIONS

| ID | Owner | Asset                                                                                                                                                                             | Transaction Type | Date       | Notification Date | Amount                   | Cap. Gains > \$200?      |
|----|-------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------|-------------------|--------------------------|--------------------------|
|    |       | JPMorgan Chase BK N A INSTL CTF<br>DEP ACT/365 4.200% MAT<br>8/11/2027 [CS]<br><br>FILING STATUS: New<br>SUBHOLDING OF: Stephens Advantage Account<br>DESCRIPTION: Corporate Bond | P                | 08/05/2026 | 08/11/2026        | \$100,001 -<br>\$250,000 | <input type="checkbox"/> |
|    |       | U.S. Tres Bill Int. Rate 0.00% Mat<br>8/5/2027 [GS]<br><br>FILING STATUS: New<br>SUBHOLDING OF: Stephens Advantage Account                                                        | P                | 08/06/2026 | 08/11/2026        | \$100,001 -<br>\$250,000 | <input type="checkbox"/> |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- Stephens Advantage Account  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Steve Cohen , 08/17/2026