



Filing ID #20035186

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Alphabet Inc. - Depositary Shares representing a 1/20th Interest in a Share of Series A Mandatory Convertible Preferred Stock (GOOGM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/24/2026	08/06/2026	\$1,001 - \$15,000	☐
JT		Alphabet Inc. - Depositary Shares representing a 1/20th Interest in a Share of Series B Mandatory Convertible Preferred Stock (GOOGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/23/2026	08/06/2026	\$1,001 - \$15,000	☐
JT		Alphabet Inc. - Depositary Shares representing a 1/20th Interest in a Share of Series B Mandatory Convertible Preferred Stock (GOOGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/24/2026	08/06/2026	\$1,001 - \$15,000	☐
JT		Chart Industries, Inc. (GTLS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	07/17/2026	08/06/2026	\$1,001 - \$15,000	☒
JT		CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST] FILING STATUS: New	P	07/15/2026	08/06/2026	\$1,001 - \$15,000	☐

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Crown Castle Inc. Common Stock (CCI) [ST]	S	07/23/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fabrinet Ordinary Shares (FN) [ST]	S	07/14/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	International Business Machines Corporation Common Stock (IBM) [ST]	S (partial)	07/15/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	International Business Machines Corporation Common Stock (IBM) [ST]	S	07/16/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation - Common Stock (MNST) [ST]	P	07/17/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NICE Ltd - American Depositary Shares each representing one Ordinary Share (NICE) [ST]	P	07/20/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Palo Alto Networks, Inc. (PANW) [ST]	P	07/16/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SailPoint Technologies Holdings, Inc. (SAIL) [ST]	P	07/20/2026	08/06/2026	\$1,001 - \$15,000	☐
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 08/10/2026