



Filing ID #20035007

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs

Status: Member

State/District: SC03

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Oaktree Strategic Credit Fund Class S [OT]	P	06/30/2026	07/09/2026	\$1,001 - \$15,000	☐
FILING STATUS: New							
SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26							
LOCATION: US							
DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- W.S.B Trust (Owner: SP)
- W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)
DESCRIPTION: Professionally managed account

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Sheri Biggs , 07/27/2026