



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Neal Patrick MD, Facs Dunn**Status:** Member**State/District:** FL02

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	AT&T Inc. Depository Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]  FILING STATUS: New SUBHOLDING OF: IRA #3	S	05/11/2026	06/17/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	JP Morgan Chase & Co Depository Shares Preferred Series GG [OT]  FILING STATUS: New SUBHOLDING OF: IRA #3 LOCATION: US DESCRIPTION: Preferred Stock	S	05/11/2026	06/17/2026	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	Regions Financial Corporation Depository Shares, Each Representing a 1/40th Interest in a Share of 4.45% Non-Cumulative Perpetual Preferred Stock, Series E (RF\$E) [ST]  FILING STATUS: New SUBHOLDING OF: IRA #3	S	05/11/2026	06/17/2026	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o IRA #3

## INITIAL PUBLIC OFFERINGS

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Neal Patrick MD, Facs Dunn , 06/23/2026