



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Sheri Biggs

**Status:** Member

**State/District:** SC03

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	ALPHAKEYS BLACKSTONE LIFE SCIENCES VI LP [HN]  FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 DESCRIPTION: Professionally managed account.	P	04/28/2026	06/08/2026	\$1,001 - \$15,000	<input type="checkbox"/>
SP	APOLLO DEBT SOLUTIONS BDC CLASS S [OT]  FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.	P	05/01/2026	06/08/2026	\$1,001 - \$15,000	<input type="checkbox"/>
SP	KKR Real Estate Select Trust Class U [PS]  FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account.	P	05/29/2026	06/08/2026	\$1,001 - \$15,000	<input type="checkbox"/>
SP	OAKTREE STRATEGIC CREDIT FUND CLASS S [OT]  FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.	P	05/27/2026	06/08/2026	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- W.S.B Trust (Owner: SP)
- W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)  
DESCRIPTION: Professionally managed account

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Sheri Biggs , 06/09/2026