



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Rick Larsen
Status: Member
State/District: WA02

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		American Express Company Common Stock (AXP) [ST]	S	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing					
		American Water Works Company, Inc. Common Stock (AWK) [ST]	S	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing					
		Broadridge Financial Solutions, Inc. Common Stock (BR) [ST]	S	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing					
		Carrier Global Corporation Common Stock (CARR) [ST]	P	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing					
		Caseys General Stores, Inc. - Common Stock (CASY) [ST]	P	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	CNL Healthcare Properties Inc (widely held) [OT] FILING STATUS: New SUBHOLDING OF: Ameriprise One Account LOCATION: US DESCRIPTION: CNL Properties (a widely held REIT) directors executed a sale of assets and Sonida Living, a common stock-based company, purchased those assets in March. This entry should be read on this PTR in conjunction with the Sonida entry listed as an Exchange.	E	03/31/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	NextEra Energy, Inc. Common Stock (NEE) [ST] FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing	P	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	Paychex, Inc. - Common Stock (PAYX) [ST] FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing	S	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Sonida Senior Living, Inc. Common Stock (SNDA) [ST] FILING STATUS: New SUBHOLDING OF: Ameriprise One Account DESCRIPTION: CNL Properties directors executed a sale of assets and Sonida Living, a common stock-based company, purchased those assets in March. I directed advisor to sell the Sonida stock in March and the proceeds from the sale were placed in Fixed Income Mutual Funds-based account I already hold. Per requirements, I will report in CY27 on my FDFY26 report which mutual funds proceeds went into.	S	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Sonida Senior Living, Inc. Common Stock (SNDA) [ST] FILING STATUS: New SUBHOLDING OF: Ameriprise One Account DESCRIPTION: CNL Properties directors executed a sale of assets and Sonida Living, a common stock-based company, purchased those assets in March. I directed advisor to sell the Sonida stock in March. See "Sale" Transaction on this PTR	E	03/31/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST] FILING STATUS: New SUBHOLDING OF: Richard R Larsen IRA DESCRIPTION: Advisor-driven quarterly rebalancing	P	04/07/2026	04/09/2026	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Ameriprise One Account (Owner: JT)
LOCATION: US
- Richard R Larsen IRA

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Rick Larsen , 04/15/2026