



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs**Status:** Member**State/District:** SC03

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		APOLLO DEBT SOLUTIONS BDC CLASS S [OT]	P	02/04/2026	03/06/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.					
SP		BARCLAYS BANK PLC TAR-SS INTL BASKET [CS]	S	02/19/2026	03/06/2026	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 DESCRIPTION: Professional managed account.					
SP		KKR Real Estate Select Trust Class U (KRSOX) [PS]	P	02/04/2026	03/06/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Divided reinvestment in a professionally managed account.					
SP		OAKTREE STRATEGIC CREDIT FUND CLASS S [OT]	P	02/27/2026	03/06/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.					
SP		OAKTREE STRATEGIC CREDIT FUND CLASS S [OT]	P	02/06/2026	03/06/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.					
SP		US TSY BOND DUE 02/15/36 [GS]	P	02/18/2026	03/06/2026	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35 DESCRIPTION: Professionally managed account.					
SP		US TSY DUE 02/15/26 [GS]	S	02/15/2026	03/06/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35 DESCRIPTION: Professionally managed account.					
SP		US TSY NOTE DUE 02/15/26 [GS]	S	02/17/2026	03/06/2026	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35 DESCRIPTION: Professionally managed account.					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o W.S.B Trust (Owner: SP)
- o W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)
DESCRIPTION: Professionally managed account
- o W.S.B Trust ⇒ UBS Financial Services Inc 35 (Owner: SP)
DESCRIPTION: Professionally managed account

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Sheri Biggs , 03/21/2026