



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Josh Gottheimer

**Status:** Member

**State/District:** NJ05

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Carvana Co. Class A Common Stock (CVNA) [ST]	S (partial)	02/18/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Cloudflare, Inc. Class A Common Stock (NET) [ST]	S	02/04/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Cummins Inc. Common Stock (CMI) [ST]	P	02/05/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Exxon Mobil Corporation Common Stock (XOM) [ST]	P	02/04/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Exxon Mobil Corporation Common Stock (XOM) [ST]	P	02/02/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Fair Isaac Corporation Common Stock (FICO) [ST]	S	02/04/2026	03/05/2026	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Federal Signal Corporation Common Stock (FSS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/26/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		GE Vernova Inc. Common Stock (GEV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/05/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Infineon Technologies AG (IFNNY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/27/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuit Inc. - Common Stock (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/20/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/04/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	02/02/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Monster Beverage Corporation - Common Stock (MNST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/02/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Palo Alto Networks, Inc. (PANW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	02/27/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	02/05/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Visa Inc. (V) [ST]	S (partial)	02/18/2026	03/05/2026	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 03/16/2026