



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Richard W. Allen

Status: Member

State/District: GA12

TRANSACTIONS

ID	Owner Asset	Transaction Date Type	Notification Date	Amount	Cap. Gains > \$200?
SP	American Water Works Company, Inc. Common Stock (AWK) [ST]	S 01/14/2026	02/04/2026	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities				
SP	Paychex, Inc. - Common Stock (PAYX) [ST]	S 01/14/2026	02/04/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: LIVTR				
SP	S&P Global Inc. Common Stock (SPGI) [ST]	P 01/14/2026	02/04/2026	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities				
	US Treasury Note 3.5% DUE 01/31/28 (91282CGH8) [GS]	P 01/26/2026	02/04/2026	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: SCH1				

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- LIVTR (Owner: SP)
LOCATION: US
- R.W. Allen & Associates, Inc. (Owner: SP)
LOCATION: US
- R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities (100% Interest) (Owner: SP)

LOCATION: Augusta/ Richmond, GA, US

- SCH1
- LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Richard W. Allen , 02/17/2026