



Filing ID #20033945

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Richard W. Allen**Status:** Member**State/District:** GA12

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	American Water Works Company, Inc. Common Stock (AWK) [ST] FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities	S	01/14/2026	02/04/2026	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	SP	Paychex, Inc. - Common Stock (PAYX) [ST] FILING STATUS: New SUBHOLDING OF: LIVTR	S	01/14/2026	02/04/2026	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	SP	S&P Global Inc. Common Stock (SPGI) [ST] FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities	P	01/14/2026	02/04/2026	\$15,001 - \$50,000	<input type="checkbox"/>
		US Treasury Note 3.5% DUE 01/31/28 (91282CGH8) [GS] FILING STATUS: New SUBHOLDING OF: SCH1	P	01/26/2026	02/04/2026	\$100,001 - \$250,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- LIVTR (Owner: SP)
LOCATION: US
- R.W. Allen & Associates, Inc. (Owner: SP)
LOCATION: US
- R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities (100% Interest) (Owner: SP)

LOCATION: Augusta/ Richmond, GA, US

◦ SCH1

LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Richard W. Allen , 02/17/2026