



Filing ID #20033756

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Air Products and Chemicals, Inc. Common Stock (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/08/2025	01/07/2026	\$15,001 - \$50,000	<input type="checkbox"/>
JT		Cheniere Energy, Inc. Common Stock (LNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/12/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Commvault Systems, Inc. - Common Stock (CVLT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/05/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		M3 INC UNSP/ADR (MTHRY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/05/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Sea Limited American Depositary Shares, each representing one Class A Ordinary Share (SE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/05/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/17/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		SYSMEX CORP UNSP/ASDR (SSMXY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/05/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/11/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Utz Brands Inc Class A Common Stock (UTZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/08/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

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Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/14/2026