

LEARNED DEBT INVESTING

MC

JT SP DC	FULL ASSET NAME	Type of transaction			Date of Transaction	Date Notified of Transaction	Amount of Transaction										
		PURCHASE	SALE	EXCHANGE			A	B	C	D	E	F	G	H	I	J	K
			###		(MM/DD/YY)	(MM/DD/YY)	\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000
SP	LLM FAMILY INVESTMENTS LP																
SP	COLUMBIA FLOATING RATE	X			01-28-2025	2/5/2025											
SP	ALLOCATE PREMIER ACCESS FUND	X			1/22/2025	2/5/2025											
SP	OHIO ST HIGHER ED GO BDS	X			01-22-2025	2/5/2025											
SP	CONNECTICUT ST SPL TAX	X			01-17-2025	2/5/2025											
SP	HUMANA INC	X			01-23-2025	2/5/2025											
SP	GENUINE PARTS CO	X			01-13-2025	2/5/2025											
SP	GALLAGHER ARTHUR J & CO	X			01-08-2025	2/5/2025											
SP	KING CO WA SD#407	X			01-16-2025	2/5/2025											
SP	FORMENTERA	X			1/31/2025	2/5/2025											
SP	CVS HEALTH CORP	X			01-13-2025	2/5/2025											
SP	CONNECTICUT ST SPL TAX	X			01-17-2025	2/5/2025											
SP	BROADCOM INC	X			01-30-2025	2/5/2025											
SP	GE AEROSPACE	X			01-21-2025	2/5/2025											
SP	DECATUR TWP MARION CO IN	X			01-17-2025	2/5/2025											
SP	MASSACHUSETTS ST PORT	X			01-16-2025	2/5/2025											
SP	NEW YORK ST DORM AT RVS	X			01-16-2025	2/5/2025											
SP	BRAEMONT PARTNERS LP	X			1/21/2025	2/5/2025											
SP	ARISTA NETWORKS INC REG	X			01-30-2025	2/5/2025											
SP	NVIDIA	X			01-30-2025	2/5/2025											
SP	META PLATFORMS INC	X			01-30-2025	2/5/2025											
SP	GE AEROSPACE	X			01-27-2025	2/5/2025											
SP	WALLEYE CAPITAL PARTNERS	X			1/17/2025	2/5/2025											
SP	BDT CAPITAL PARTNER FUND 3	X			1/21/2025	2/5/2025											
SP	White Mountains Insurance Group Ltd	X			1/23/2025	2/5/2025											

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							\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000
SP	Donaldson Company, Inc.	X			1/23/2025	2/5/2025		X									
SP	Fortune Brands Home & Security Inc	X			1/24/2025	2/5/2025		X									
SP	Robert Half International Inc.	X			1/31/2025	2/5/2025		X									
SP	MAYS-ALLOCATE	X			1/16/2025	2/5/2025		X									
SP	UNITEDHEALTH GROUP INC	X			1/14/2025	2/5/2025		X									
SP	HUMANA INC	X			1/15/2025	2/5/2025		X									
SP	BDT CAPITAL PARTNER FUND 4	X			1/22/2025	2/5/2025		X									
SP	MAYS-ALLOCATE	X			1/22/2025	2/5/2025		X									
SP	MAYS-ALLOCATE	X			1/10/2025	2/5/2025		X									
SP	MAYS-ALLOCATE	X			1/2/2025	2/5/2025		X									
SP	MAYS-ALLOCATE	X			1/30/2025	2/5/2025		X									
SP	BDT SUNRISE HOLDINGS LLC	X			1/23/2025	2/5/2025		X									
SP	VANGUARD LONG TERM TAX	X			01-02-2025	2/5/2025		X									
SP	MICROSOFT CORP	X			1/9/2025	2/5/2025		X									
SP	GE VERNOVA INC	X			1/9/2025	2/5/2025		X									
SP	ALPHABET INC	X			1/9/2025	2/5/2025		X									
SP	GE VERNOVA INC	X			1/31/2025	2/5/2025		X									
SP	SAP SE	X			1/30/2025	2/5/2025		X									
SP	HILTON WORLDWIDE HOLDINGS IN	X			1/9/2025	2/5/2025		X									
SP	SAP SE	X			1/31/2025	2/5/2025		X									
SP	WELLS FARGO & CO	X			1/9/2025	2/5/2025		X									
SP	SAFRAN SA	X			1/9/2025	2/5/2025		X									
SP	META PLATFORMS INC	X			1/9/2025	2/5/2025		X									
SP	WOODWARD INC	X			1/9/2025	2/5/2025		X									
SP	TAIWAN SEMICONDUCTOR	X			1/9/2025	2/5/2025		X									

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SP	VISA INC	X			1/9/2025	2/5/2025	X																		
SP	ALCOA CORP	X			1/9/2025	2/5/2025	X																		
SP	SAP SE	X			1/9/2025	2/5/2025	X																		
SP	AUTODESK INC	X			01-30-2025	2/5/2025	X																		
SP	ELEVANCE HEALTH INC	X			1/9/2025	2/5/2025	X																		
SP	APPLE INC	X			01-27-2025	2/5/2025	X																		
SP	AERCAP HOLDINGS NV	X			1/9/2025	2/5/2025	X																		
SP	DISCOVER FINANCIAL SERVICES	X			1/9/2025	2/5/2025	X																		
SP	CHEVRON CORP	X			01-23-2025	2/5/2025	X																		
SP	CARMEL IN RDA CO OPT INC	X			01-13-2025	2/5/2025	X																		
SP	BAYER AG	X			1/9/2025	2/5/2025	X																		
SP	HUMANA INC	X			1/9/2025	2/5/2025	X																		
SP	WASHINGTON ST VAR PURP	X			01-02-2025	2/5/2025	X																		
SP	CHARTER COMMUNICATIONS INC	X			1/9/2025	2/5/2025	X																		
SP	SHELL PLC	X			1/9/2025	2/5/2025	X																		
SP	COMCAST CORP	X			1/9/2025	2/5/2025	X																		
SP	AON PLC	X			1/9/2025	2/5/2025	X																		
SP	UNITEHEALTH GROUP INC	X			1/9/2025	2/5/2025	X																		
SP	AMAZON.COM INC	X			1/9/2025	2/5/2025	X																		
SP	WORKDAY INC	X			1/9/2025	2/5/2025	X																		
SP	WASHINGTON ST VAR PURP	X			01-02-2025	2/5/2025	X																		
SP	NORTH TEX TWY AUTH REV	X			01-02-2025	2/5/2025	X																		
SP	Houlihan Lokey Inc	X			1/16/2025	2/5/2025	X																		
SP	PROSUS NV	X			1/9/2025	2/5/2025	X																		
SP	APPLE INC	X			01-21-2025	2/5/2025	X																		

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SP	MOBILE ALA INDL DEV BRD		X		01-10-2025	2/5/2025			X								
SP	TAPESTRY INC		X		01-23-2025	2/5/2025				X							
SP	CONOCOPHILLIPS		X		1/9/2025	2/5/2025				X							
SP	NORTH TEX TWY AUTH REV		X		01-02-2025	2/5/2025				X							
SP	PUBLIC PWIR GENERATION		X		01-02-2025	2/5/2025				X							
SP	ADOBE INC		X		01-08-2025	2/5/2025				X							
SP	Beacon Roofing Supply Inc		X		1/17/2025	2/5/2025				X							
SP	APPLE INC		X		01-30-2025	2/5/2025				X							
SP	FIDELITY NATL INFR SVCS		X		01-13-2025	2/5/2025					X						

Provide full name, not ticker symbol