



Filing ID #20033694

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Sheri Biggs**Status:** Member**State/District:** SC03

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	KKR Real Estate Select Trust Class U [RS]	P		11/04/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 DESCRIPTION: Dividend reinvestment in a professionally managed account.							
SP	Oaktree Strategic Credit Fund Class S [OT]	P		11/28/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26 LOCATION: US DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.							
SP	US Treasury Note 11/15/2025 [GS]	S		11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35							
SP	US Treasury Note 11/15/2025 [GS]	S		11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35							
SP	US Treasury Note 11/15/2025 [GS]	S		11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- W.S.B Trust (Owner: SP)
- W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)
DESCRIPTION: Professionally managed account
- W.S.B Trust ⇒ UBS Financial Services Inc 35 (Owner: SP)
DESCRIPTION: Professionally managed account

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Sheri Biggs , 12/29/2025