



Filing ID #20033575

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jefferson Shreve**Status:** Member**State/District:** IN06

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Bank of Montreal 13-Month Digital Buffer Note [CS]	P	11/13/2025	11/13/2025	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Advisory Account holding Structured Notes DESCRIPTION: Structured Note							
		JP Morgan 5 year Barrier Note INDU/NDX/RTY [CS]	P	11/13/2025	11/13/2025	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Advisory Account holding Structured Notes DESCRIPTION: Structured Note							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Advisory Account holding Structured Notes

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Jefferson Shreve , 12/14/2025