

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

Name: Hon. Byron Donalds

**Status:** Member **State/District:** FL19

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Brown & Brown, Inc. Common Stock (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Brown & Brown, Inc. Common Stock (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/24/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Brown & Brown, Inc. Common Stock (BRO) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Carnival Corporation Common Stock (CCL) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Carnival Corporation Common Stock (CCL) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Fortinet, Inc Common Stock (FTNT) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Fortinet, Inc Common Stock (FTNT) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Howmet Aerospace Inc. Common Stock (HWM) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S (partial)	10/23/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Howmet Aerospace Inc. Common Stock (HWM) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S (partial)	10/23/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/24/2025	11/01/2025	\$1,001 - \$15,000	
		The Trade Desk, Inc Class A Common Stock (TTD) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
	SP	The Trade Desk, Inc Class A	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	

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		Common Stock (TTD) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
	SP	Tradeweb Markets Inc Class A Common Stock (TW) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
		Tradeweb Markets Inc Class A Common Stock (TW) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/09/2025	11/01/2025	\$1,001 - \$15,000	
	SP	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	10/24/2025	11/01/2025	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **INVESTMENT VEHICLE DETAILS**

• Moran Wealth IRA

• Moran Wealth IRA (Owner: SP)

# **INITIAL PUBLIC OFFERINGS**

O Yes No

#### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Byron Donalds, 11/18/2025