



Filing ID #20032211

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Valerie Hoyle

**Status:** Member

**State/District:** OR04

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
SP		Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	09/10/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amdocs Limited - Ordinary Shares (DOX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amphenol Corporation Common Stock (APH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Apollo Global Management, Inc. (APO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Apple Inc. - Common Stock (AAPL) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Applovin Corporation - Class A Common Stock (APP) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Ares Management Corporation Class A Common Stock (ARES) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Arista Networks, Inc. Common Stock (ANET) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Arthur J. Gallagher & Co. Common Stock (AJG) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	AstraZeneca PLC - American Depositary Shares (AZN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	AutoZone, Inc. Common Stock (AZO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Bank of America Corporation Common Stock (BAC) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	BlackRock, Inc. Common Stock (BLK) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Boeing Company (BA) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Booking Holdings Inc. - Common Stock (BKNG) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Boston Scientific Corporation Common Stock (BSX) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Broadcom Inc. - Common Stock (AVGO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Brown & Brown, Inc. Common Stock (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Brown Forman Inc Class B Common Stock (BF.B) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	C.H. Robinson Worldwide, Inc. - Common Stock (CHRW) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Canadian Natural Resources Limited Common Stock (CNQ) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Capital One Financial Corporation Common Stock (COF) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Celestica, Inc. Common Stock (CLS) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Charles Schwab Corporation (SCHW) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cintas Corporation - Common Stock (CTAS) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cisco Systems, Inc. - Common Stock (CSCO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	CME Group Inc. - Class A Common Stock (CME) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Coca-Cola Company (KO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cognizant Technology Solutions	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Corporation - Class A Common Stock (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					<input type="checkbox"/>
SP		Comcast Corporation - Class A Common Stock (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		ConocoPhillips Common Stock (COP) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CONSTELLATION SFTWRE INC (CNSWF) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Costco Wholesale Corporation - Common Stock (COST) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CRH PLC Ordinary Shares (CRH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Crown Castle Inc. Common Stock (CCI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Crown Holdings, Inc. (CCK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CSX Corporation (CSX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CVS Health Corporation Common Stock (CVS) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Deere & Company Common Stock (DE) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Diageo plc Common Stock (DEO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Eaton Corporation, PLC Ordinary Shares (ETN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Elanco Animal Health Incorporated Common Stock (ELAN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Eli Lilly and Company Common Stock (LLY) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Emerson Electric Company Common Stock (EMR) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Eversource Energy (ES) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Exxon Mobil Corporation Common Stock (XOM) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		FedEx Corporation Common Stock (FDX) [ST]  FILING STATUS: New	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Fidelity Rollover IRA					
SP		Ferguson Enterprises Inc. Common Stock (FERG) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		FIRST QUANTUM MINERALS (FQVLF) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GE Aerospace Common Stock (GE) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GE Vernova Inc. Common Stock (GEV) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gen Digital Inc. - Common Stock (GEN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gilead Sciences, Inc. - Common Stock (GILD) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GoDaddy Inc. Class A Common Stock (GDDY) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA DESCRIPTION: Full sale on 9/23/25 less than \$1,000	P	09/10/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GSK plc American Depositary Shares (GSK) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		H&R Block, Inc. Common Stock (HRB) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Haleon plc American Depositary Shares (HLN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Heico Corporation Common Stock (HEIA) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Imperial Oil Limited Common Stock (IMO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Johnson & Johnson Common Stock (JNJ) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	JP Morgan Chase & Co. Common Stock (JPM) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Kenvue Inc. Common Stock (KVUE) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Keurig Dr Pepper Inc. (KDP) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	KKR & Co. Inc. Common Stock (KKR) [ST]  FILING STATUS: New	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>



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		SUBHOLDING OF: Fidelity Rollover IRA					
	SP	KLA Corporation - Common Stock (KLAC) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Kroger Company (KR) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	L3Harris Technologies, Inc. Common Stock (LHX) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Lam Research Corporation - Common Stock (LRCX) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Lennar Corporation Class A Common Stock (LEN) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Linde plc - Ordinary Shares (LIN) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Lockheed Martin Corporation Common Stock (LMT) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Lowe's Companies, Inc. Common Stock (LOW) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	lululemon athletica inc. - Common Stock (LULU) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

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		SUBHOLDING OF: Fidelity Rollover IRA					
SP		LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depositary Receipt (LVMUY) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depositary Receipt (LVMUY) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	09/10/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		M&T Bank Corporation Common Stock (MTB) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Marriott International - Class A Common Stock (MAR) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Martin Marietta Materials, Inc. Common Stock (MLM) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Marvell Technology, Inc. - Common Stock (MRVL) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Mastercard Incorporated Common Stock (MA) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		McKesson Corporation Common Stock (MCK) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	McKesson Corporation Common Stock (MCK) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	09/10/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	MercadoLibre, Inc. - Common Stock (MELI) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Merck & Company, Inc. Common Stock (MRK) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Meta Platforms, Inc. - Class A Common Stock (META) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Micron Technology, Inc. - Common Stock (MU) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Microsoft Corporation - Common Stock (MSFT) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Moody's Corporation Common Stock (MCO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Morgan Stanley Common Stock (MS) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Mosaic Company (MOS) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Motorola Solutions, Inc. Common Stock (MSI) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		National Grid Transco, PLC National Grid PLC (NGG) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Netflix, Inc. - Common Stock (NFLX) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Newmont Corporation (NEM) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Nike, Inc. Common Stock (NKE) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Norfolk Southern Corporation Common Stock (NSC) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Northern Trust Corporation - Common Stock (NTRS) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Northrop Grumman Corporation Common Stock (NOC) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Nutrien Ltd. Common Shares (NTR) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	SP	NXP Semiconductors N.V. - Common Stock (NXPI) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Oracle Corporation Common Stock (ORCL) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Pacific Gas & Electric Co. Common Stock (PCG) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	PayPal Holdings, Inc. - Common Stock (PYPL) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Pentair plc. Ordinary Share (PNR) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	PNC Financial Services Group, Inc. (PNC) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	QUALCOMM Incorporated - Common Stock (QCOM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA DESCRIPTION: Purchase 9/10/25 less than \$1,000	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Quanta Services, Inc. Common Stock (PWR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Regal Rexnord Corporation Common Stock (RRX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Republic Services, Inc. Common Stock (RSG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Roblox Corporation Class A Common Stock (RBLX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Ross Stores, Inc. - Common Stock (ROST) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	S&P Global Inc. Common Stock (SPGI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Salesforce, Inc. Common Stock (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	SAP SE ADS (SAP) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	SharkNinja, Inc. Ordinary Shares (SN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Shell PLC American Depositary Shares (SHEL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Sherwin-Williams Company (SHW) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Simon Property Group, Inc. Common Stock (SPG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Southern Company (SO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Spotify Technology S.A. Ordinary Shares (SPOT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/10/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Starbucks Corporation - Common Stock (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Synopsys, Inc. - Common Stock	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		(SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					<input type="checkbox"/>
SP		Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Target Corporation Common Stock (TGT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		The Bank of New York Mellon Corporation Common Stock (BK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		The Cigna Group Common Stock (CI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		The Hartford Insurance Group, Inc. Common Stock (HIG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		The Travelers Companies, Inc. Common Stock (TRV) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Thermo Fisher Scientific Inc Common Stock (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Toll Brothers, Inc. Common Stock	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>



ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		(TOL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					<input type="checkbox"/>
SP		Trane Technologies plc (TT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Transdigm Group Incorporated Common Stock (TDG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Tyson Foods, Inc. Common Stock (TSN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		U.S. Bancorp Common Stock (USB) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		UCB SA UNSP/ADR (UCBJY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Ulta Beauty, Inc. - Common Stock (ULTA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		United Parcel Service, Inc. Common Stock (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		United Rentals, Inc. Common Stock (URI) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	US Foods Holding Corp. Common Stock (USFD) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Verisk Analytics, Inc. - Common Stock (VRSK) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Visa Inc. (V) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Walt Disney Company (DIS) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Waste Connections, Inc. Common Shares (WCN) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Watsco, Inc. Common Stock (WSO) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Wells Fargo & Company Common Stock (WFC) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST]  FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	09/23/2025	09/23/2025	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Fidelity Rollover IRA (Owner: SP)

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Valerie Hoyle , 10/10/2025