



Filing ID #20032070

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Valerie Hoyle

Status: Member

State/District: OR04

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	3M Company Common Stock (MMM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA DESCRIPTION: Purchase less than \$1,000	S	07/28/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	04/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New	P	01/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: Fidelity Rollover IRA							
SP		Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	12/27/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Alphabet Inc. - Class A Common Stock (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amdocs Limited - Ordinary Shares (DOX) [ST] FILING STATUS: New	P	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Fidelity Rollover IRA					
SP		AMETEK, Inc. (AME) [ST]	S	01/24/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		AMETEK, Inc. (AME) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Amphenol Corporation Common Stock (APH) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Apollo Global Management, Inc. (APO) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Apple Inc. - Common Stock (AAPL) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Apple Inc. - Common Stock (AAPL) [ST]	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Ares Management Corporation Class A Common Stock (ARES) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Arista Networks, Inc. Common Stock (ANET) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Arista Networks, Inc. Common Stock (ANET) [ST]	P	12/04/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	04/29/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Arthur J. Gallagher & Co. Common Stock (AJG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	12/27/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	01/24/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	AstraZeneca PLC - American Depositary Shares (AZN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	AutoZone, Inc. Common Stock (AZO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	05/21/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	07/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	08/07/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	BlackRock, Inc. Common Stock (BLK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Blackstone Inc. Common Stock (BX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Blackstone Inc. Common Stock (BX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Boeing Company (BA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Booking Holdings Inc. - Common Stock (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Boston Scientific Corporation Common Stock (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Bristol-Myers Squibb Company Common Stock (BMY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Brown & Brown, Inc. Common Stock (BRO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Brown Forman Inc Class B Common Stock (BF.B) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cadence Design Systems, Inc. - Common Stock (CDNS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Canadian Natural Resources Limited Common Stock (CNQ) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cap Gemini SA American Depositary Shares (CGEMY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Capital One Financial Corporation Common Stock (COF) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Centene Corporation Common Stock (CNC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	CF Industries Holdings, Inc. Common Stock (CF) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cintas Corporation - Common Stock (CTAS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Cisco Systems, Inc. - Common Stock (CSCO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	CME Group Inc. - Class A Common Stock (CME) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	05/21/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Comcast Corporation - Class A	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Common Stock (CMCSA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					<input type="checkbox"/>
SP		ConocoPhillips Common Stock (COP) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/29/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CONSTELLATION SFTWRE INC (CNSWF) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Copart, Inc. - Common Stock (CPRT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Copart, Inc. - Common Stock (CPRT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	08/19/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CoreWeave, Inc. - Class A Common Stock (CRWV) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Costco Wholesale Corporation - Common Stock (COST) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Crown Castle Inc. Common Stock (CCI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Crown Holdings, Inc. (CCK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		CVS Health Corporation Common Stock (CVS) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Danaher Corporation Common Stock (DHR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		DBA Sempra Common Stock (SRE) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		DBA Sempra Common Stock (SRE) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Deere & Company Common Stock (DE) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Diageo plc Common Stock (DEO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Edison International Common Stock (EIX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Elevance Health, Inc. Common Stock (ELV) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Elevance Health, Inc. Common Stock (ELV) [ST]	S	01/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	05/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Emerson Electric Company Common Stock (EMR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Exxon Mobil Corporation Common Stock (XOM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		FedEx Corporation Common Stock (FDX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gartner, Inc. Common Stock (IT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gartner, Inc. Common Stock (IT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GE Aerospace Common Stock (GE) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GE Vernova Inc. Common Stock (GEV) [ST] FILING STATUS: New	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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SUBHOLDING OF: Fidelity Rollover IRA							
SP		Gen Digital Inc. - Common Stock (GEN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gilead Sciences, Inc. - Common Stock (GILD) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA DESCRIPTION: Purchase less than \$1,000	S	07/28/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		GSK plc American Depositary Shares (GSK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	11/18/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		H&R Block, Inc. Common Stock (HRB) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Haleon plc American Depositary Shares (HLN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		HCA Healthcare, Inc. Common Stock (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		HCA Healthcare, Inc. Common Stock (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	12/27/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Heico Corporation Common Stock (HEIA) [ST] FILING STATUS: New	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		SUBHOLDING OF: Fidelity Rollover IRA					
SP		Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Imperial Oil Limited Common Stock (IMO) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Ingersoll Rand Inc. Common Stock (IR) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Ingersoll Rand Inc. Common Stock (IR) [ST]	S	05/21/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Intuit Inc. - Common Stock (INTU) [ST]	S	02/04/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Intuit Inc. - Common Stock (INTU) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Johnson & Johnson Common Stock (JNJ) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Johnson Controls International plc Ordinary Share (JCI) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Johnson Controls International plc Ordinary Share (JCI) [ST]	S	08/19/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: Fidelity Rollover IRA							
SP	JP Morgan Chase & Co.	Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	07/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	JP Morgan Chase & Co.	Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/24/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	JP Morgan Chase & Co.	Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	03/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	JP Morgan Chase & Co.	Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	JP Morgan Chase & Co.	Common Stock (JPM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Kenvue Inc.	Common Stock (KVUE) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Keurig Dr Pepper Inc. (KDP)	[ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	KKR & Co. Inc.	Common Stock (KKR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	KKR & Co. Inc.	Common Stock (KKR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	KLA Corporation - Common Stock (KLAC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/28/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	KLA Corporation - Common Stock (KLAC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	04/29/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	KLA Corporation - Common Stock (KLAC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Knight-Swift Transportation Holdings Inc. (KNX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Kroger Company (KR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/28/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Lam Research Corporation - Common Stock (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	02/04/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Lam Research Corporation - Common Stock (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Lennar Corporation Class A Common Stock (LEN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Linde plc - Ordinary Shares (LIN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	LPL Financial Holdings Inc. - Common Stock (LPLA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	03/03/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	M&T Bank Corporation Common Stock (MTB) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Marriott International - Class A Common Stock (MAR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Martin Marietta Materials, Inc. Common Stock (MLM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Marvell Technology, Inc. - Common Stock (MRVL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	02/20/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	MercadoLibre, Inc. - Common Stock (MELI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	03/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Meta Platforms, Inc. - Class A Common Stock (META) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Meta Platforms, Inc. - Class A Common Stock (META) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Micron Technology, Inc. - Common Stock (MU) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/09/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Moody's Corporation Common Stock (MCO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Morgan Stanley Common Stock (MS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/24/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Morgan Stanley Common Stock (MS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	04/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Motorola Solutions, Inc. Common Stock (MSI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	National Grid Transco, PLC National Grid PLC (NGG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Netflix, Inc. - Common Stock (NFLX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Netflix, Inc. - Common Stock (NFLX) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	02/04/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Northern Trust Corporation - Common Stock (NTRS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	07/28/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Northrop Grumman Corporation Common Stock (NOC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Novo Nordisk A/S Common Stock (NVO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Nutrien Ltd. Common Shares (NTR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	01/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/09/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	NXP Semiconductors N.V. - Common Stock (NXPI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	11/18/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Oracle Corporation Common Stock (ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Oracle Corporation Common Stock (ORCL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Pacific Gas & Electric Co. Common Stock (PCG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Palo Alto Networks, Inc. (PANW) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	03/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Palo Alto Networks, Inc. (PANW) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	08/19/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Pentair plc. Ordinary Share (PNR) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Procter & Gamble Company (PG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	07/02/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Progressive Corporation (PGR) [ST] FILING STATUS: New	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Fidelity Rollover IRA					
	SP	QUALCOMM Incorporated - Common Stock (QCOM) [ST]	S	02/20/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	QUALCOMM Incorporated - Common Stock (QCOM) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Quanta Services, Inc. Common Stock (PWR) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Regal Rexnord Corporation Common Stock (RRX) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Republic Services, Inc. Common Stock (RSG) [ST]	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Ross Stores, Inc. - Common Stock (ROST) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	S&P Global Inc. Common Stock (SPGI) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	Salesforce, Inc. Common Stock (CRM) [ST]	P	06/26/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
	SP	SAP SE ADS (SAP) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Fidelity Rollover IRA					
SP		ServiceNow, Inc. Common Stock (NOW) [ST]	P	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		ServiceNow, Inc. Common Stock (NOW) [ST]	S	08/19/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Shell PLC American Depositary Shares (SHEL) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Sherwin-Williams Company (SHW) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Sherwin-Williams Company (SHW) [ST]	S	07/14/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Siemens AG American Depositary Shares (SIEGY) [ST]	S	02/20/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Siemens AG American Depositary Shares (SIEGY) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Snap Inc. Class A Common Stock (SNAP) [ST]	P	02/04/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					
SP		Southern Company (SO) [ST]	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Spotify Technology S.A. Ordinary Shares (SPOT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	03/13/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Synopsys, Inc. - Common Stock (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	05/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Target Corporation Common Stock (TGT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	02/04/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	The Bank of New York Mellon Corporation Common Stock (BK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	The Cigna Group Common Stock (CI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	The Hartford Insurance Group, Inc. Common Stock (HIG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	The Travelers Companies, Inc. Common Stock (TRV) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Thermo Fisher Scientific Inc Common Stock (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Thermo Fisher Scientific Inc Common Stock (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Thermo Fisher Scientific Inc Common Stock (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	03/03/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Trane Technologies plc (TT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Transdigm Group Incorporated Common Stock (TDG) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Tyler Technologies, Inc. Common Stock (TYL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Tyler Technologies, Inc. Common Stock (TYL) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	08/07/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Tyson Foods, Inc. Common Stock (TSN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	U.S. Bancorp Common Stock (USB) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	11/18/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	08/19/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	United Rentals, Inc. Common Stock (URI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	08/07/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	United Rentals, Inc. Common Stock (URI) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/29/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	05/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	04/15/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S (partial)	01/24/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	US Foods Holding Corp. Common Stock (USFD) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Verisk Analytics, Inc. - Common Stock (VRSK) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Vertiv Holdings, LLC Class A Common Stock (VRT) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Vulcan Materials Company (VMC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Vulcan Materials Company (VMC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	S	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Walgreens Boots Alliance, Inc. - Common Stock (WBA) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA DESCRIPTION: Purchase less than \$1,000	S	08/27/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Walt Disney Company (DIS) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Waste Connections, Inc. Common Shares (WCN) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Watsco, Inc. Common Stock (WSO) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Wells Fargo & Company Common Stock (WFC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Wells Fargo & Company Common Stock (WFC) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	06/06/2025	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/29/2024	09/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Fidelity Rollover IRA (Owner: SP)

COMMENTS

These transactions were made by my spouse's financial broker, and were not specifically requested by me or my spouse. I have now implemented thorough procedures to confirm that my financial disclosure preparer will be notified of all transactions in a timely manner.

INITIAL PUBLIC OFFERINGS

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☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Valerie Hoyle , 09/12/2025