



Filing ID #20031032

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/12/2025	09/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Natera, Inc. - Common Stock (NTRA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/22/2025	09/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		SYSMEX CORP UNSP/ASDR (SSMX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/21/2025	09/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/12/2025	09/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/01/2025	09/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)

LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 09/05/2025