



Filing ID #20030850

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Richard W. Allen

Status: Member

State/District: GA12

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > RWA&A - Securities	P	07/10/2025	08/07/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	US Treasury Bill 912797PD3 [GS] FILING STATUS: New SUBHOLDING OF: SCH1	P	07/10/2025	08/07/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	US Treasury Bill 912797PV3 [GS] FILING STATUS: New SUBHOLDING OF: SCH1	P	07/10/2025	08/07/2025	\$50,001 - \$100,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o R.W. Allen & Associates, Inc. (Owner: SP)
LOCATION: US
- o R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities (100% Interest) (Owner: SP)
LOCATION: Augusta/ Richmond, GA, US
- o SCH1
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Richard W. Allen , 08/11/2025