



Filing ID #20030848

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Abbott Laboratories Common Stock (ABT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Independence Realty Trust, Inc. Common Stock (IRT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	07/16/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/25/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Natera, Inc. - Common Stock (NTRA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/22/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	SpringWorks Therapeutics, Inc. - common stock (SWTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	07/02/2025	08/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/14/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Walmart Inc. Common Stock (WMT) [ST]	S (partial)	07/28/2025	08/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New							
SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 08/11/2025