



Filing ID #20030621

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Akamai Technologies, Inc. - Common Stock (AKAM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 3	S	06/03/2025	07/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/25/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Carvana Co. Class A Common Stock (CVNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/20/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Chubb Limited Common Stock (CB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/13/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Cloudflare, Inc. Class A Common Stock (NET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/20/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ConocoPhillips Common Stock (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/24/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Fidelity National Information Services, Inc. Common Stock (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 3	S	06/03/2025	07/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Insmed Incorporated - Common Stock (INSM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/16/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	McDonald's Corporation Common Stock (MCD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/20/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	NVIDIA Corporation - Common Stock (NVDA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	06/24/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Pfizer, Inc. Common Stock (PFE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Active Asset Account # 3	S	06/03/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Salesforce, Inc. Common Stock (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	06/04/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/05/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Union Pacific Corporation Common Stock (UNP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	06/04/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	06/20/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Visa Inc. (V) [ST]		S (partial)	06/26/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Visa Inc. (V) [ST]		S (partial)	06/25/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Visa Inc. (V) [ST]		S (partial)	06/24/2025	07/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Active Asset Account # 3 (Owner: JT)
LOCATION: US
- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 07/16/2025