



Filing ID #20030610

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. John W. Rose**Status:** Member**State/District:** TN06

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Alphabet Inc. - Class A Common Stock (GOOGL) [ST]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account	S	06/03/2025	06/04/2025	\$1,000,001 - \$5,000,000	<input checked="" type="checkbox"/>
		Alphabet Inc. - Class C Capital Stock (GOOG) [ST]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account	S	06/03/2025	06/04/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
		AMERICAN FUNDS CAPITAL WORLD GROWTH & INCOME FD CL A M/F (Symbol: CWGIX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: AMERICAN FUNDS CAPITAL WORLD GROWTH & INCOME FD CL A M/F (Symbol: CWGIX)	S	06/03/2025	07/04/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
		AMERICAN FUNDS EUPAC FUND CL A M/F (Symbol: AEPGX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: AMERICAN FUNDS EUPAC FUND CL A M/F (Symbol: AEPGX)	S	06/03/2025	06/04/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
		AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F (Symbol: AGTHX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account	S	06/03/2025	06/04/2025	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>

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		LOCATION: US DESCRIPTION: AMERICAN FUNDS GROWTH FUND OF AMERICA FUND CL A M/F (Symbol: AGTHX)					
		AMERICAN FUNDS INVESTMENT CO OF AMERICA FD CL A M/F (Symbol: AIVSX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: AMERICAN FUNDS INVESTMENT CO OF AMERICA FD CL A M/F (Symbol: AIVSX)	S	06/03/2025	06/04/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
		AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (SMCWX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (SMCWX)	S	06/03/2025	06/04/2025	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
		AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (Symbol: SMCWX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: AMERICAN FUNDS SMALLCAP WORLD FUND CL A M/F (Symbol: SMCWX)	S	06/03/2025	06/04/2025	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
		JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX) [OT]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account LOCATION: US DESCRIPTION: JPMORGAN U.S. GOVERNMENT MONEY MARKET FD CAPITAL CL M/M (Symbol: OGVXX)	P	06/03/2025	06/04/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
		Microsoft Corporation - Common Stock (MSFT) [ST]  FILING STATUS: New SUBHOLDING OF: Raymond James Brokerage Account	S	06/03/2025	06/04/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Raymond James Brokerage Account (100% Interest) LOCATION: Nashville, TN, US DESCRIPTION: John Williams Rose Brokerage Account.</li></ul>
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## INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. John W. Rose , 07/04/2025