



Filing ID #20030462

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		AbbVie Inc. Common Stock (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	05/08/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Applovin Corporation - Class A Common Stock (APP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/28/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		COLOPLAST AS SP/ADR (CLPBY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	05/14/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Corning Incorporated Common Stock (GLW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/28/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		Corning Incorporated Common Stock (GLW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/01/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	05/13/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Fiserv, Inc. Common Stock (FI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	05/14/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Gilead Sciences, Inc. - Common Stock (GILD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	05/14/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/21/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Salesforce, Inc. Common Stock (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Sea Limited American Depositary Shares, each representing one Class A Ordinary Share (SE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/23/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		TE Connectivity plc Ordinary Shares (TEL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/22/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/29/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/27/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/16/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/15/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	05/15/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		UNICHARM CORP S/ADR (UNICY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	05/14/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		United Parcel Service, Inc. Common Stock (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	05/28/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ZTO Express (ZTO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	05/23/2025	06/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 06/11/2025