



Filing ID #20030316

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Richard W. Allen**Status:** Member**State/District:** GA12

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Thermo Fisher Scientific Inc Common Stock (TMO) [ST]	S	04/11/2025	05/07/2025	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc.							
	SP	US Treasury Bill - Due 12/31/2025 4.25% - 91282CJS1 [GS]	S	04/15/2025	05/07/2025	\$15,001 - \$50,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > R.W. ALLEN, LLC > LIFE INSURANCE TRUST							
	SP	US Treasury Bill - Due 3/15/2027 4.25% - 91282CKEo [GS]	S	04/15/2025	05/07/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > R.W. ALLEN, LLC > LIFE INSURANCE TRUST							
	SP	US Treasury Bill - Due 5/15/26 3.625% - 91282CHBo [GS]	S	04/15/2025	05/07/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates, Inc. > R.W. ALLEN, LLC > LIFE INSURANCE TRUST							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o R.W. Allen & Associates, Inc. (Owner: SP)
LOCATION: US
- o R.W. Allen & Associates, Inc. ⇒ R.W. ALLEN, LLC (44% Interest) (Owner: SP)
LOCATION: US
- o R.W. Allen & Associates, Inc. ⇒ R.W. ALLEN, LLC ⇒ LIFE INSURANCE TRUST (Owner: SP)

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Richard W. Allen , 05/15/2025