



Filing ID #20029121

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Kelly Louise Morrison**Status:** Member**State/District:** MN03

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Trust 1	P	03/21/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Trust 5	P	03/21/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		CACI International, Inc. Class A Common Stock (CACI) [ST] FILING STATUS: New SUBHOLDING OF: Trust 1	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		CACI International, Inc. Class A Common Stock (CACI) [ST] FILING STATUS: New SUBHOLDING OF: Trust 5	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		CACI International, Inc. Class A Common Stock (CACI) [ST] FILING STATUS: New SUBHOLDING OF: Trust 2	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		D.R. Horton, Inc. Common Stock (DHI) [ST] FILING STATUS: New SUBHOLDING OF: Trust 5	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	D.R. Horton, Inc. Common Stock (DHI) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 1	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	Diageo plc Common Stock (DEO) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 1	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	Diageo plc Common Stock (DEO) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 5	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	Diageo plc Common Stock (DEO) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 2	S	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	Merck & Company, Inc. Common Stock (MRK) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 2	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	Meta Platforms, Inc. - Class A Common Stock (META) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 5	P	03/24/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	Meta Platforms, Inc. - Class A Common Stock (META) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 1	P	03/24/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	Meta Platforms, Inc. - Class A Common Stock (META) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 2	P	03/24/2025	04/04/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	United Parcel Service, Inc. Common Stock (UPS) [ST]  FILING STATUS: New SUBHOLDING OF: Trust 1	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	United Parcel Service, Inc. Common Stock (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Trust 2	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	United Parcel Service, Inc. Common Stock (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Trust 5	S (partial)	03/20/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	US Treasury Note DTD 02/28/26 [GS] FILING STATUS: New SUBHOLDING OF: Trust 5	P	03/04/2025	04/04/2025	\$15,001 - \$50,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

Trust 1

Trust 2

Trust 5

INITIAL PUBLIC OFFERINGS

Yes

No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Kelly Louise Morrison , 04/11/2025