



Filing ID #20029092

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Byron Donalds

**Status:** Member

**State/District:** FL19

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Abbott Laboratories Common Stock (ABT) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Abbott Laboratories Common Stock (ABT) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Autodesk, Inc. - Common Stock (ADSK) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Autodesk, Inc. - Common Stock (ADSK) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Broadcom Inc. - Common Stock (AVGO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Broadcom Inc. - Common Stock (AVGO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Brown & Brown, Inc. Common Stock (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Brown & Brown, Inc. Common Stock (BRO) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Chemed Corp (CHE) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Chemed Corp (CHE) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Chipotle Mexican Grill, Inc. Common	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Stock (CMG) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					<input type="checkbox"/>
		DoorDash, Inc. - Common Stock (DASH) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		DoorDash, Inc. - Common Stock (DASH) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Equifax, Inc. Common Stock (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Equifax, Inc. Common Stock (EFX) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		First Citizens BancShares, Inc. - Class A Common Stock (FCNCA) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		First Citizens BancShares, Inc. - Class A Common Stock (FCNCA) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Fiserv, Inc. Common Stock (FI) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Fiserv, Inc. Common Stock (FI) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Gartner, Inc. Common Stock (IT) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
SP		Gartner, Inc. Common Stock (IT) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
SP		GoDaddy Inc. Class A Common Stock (GDDY) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
		GoDaddy Inc. Class A Common Stock (GDDY) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
		JP Morgan Chase & Co. Common Stock (JPM) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
SP		JP Morgan Chase & Co. Common Stock (JPM) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
SP		MSCI Inc. Common Stock (MSCI) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
		MSCI Inc. Common Stock (MSCI) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
		Novo Nordisk A/S Common Stock (NVO) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA					
SP		Novo Nordisk A/S Common Stock (NVO) [ST]	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Moran Wealth IRA					
	SP	PayPal Holdings, Inc. - Common Stock (PYPL) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		PayPal Holdings, Inc. - Common Stock (PYPL) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Progressive Corporation (PGR) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Progressive Corporation (PGR) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]  FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	SP	The Trade Desk, Inc. - Class A Common Stock (TTD) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/06/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Tradeweb Markets Inc. - Class A Common Stock (TW) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Tradeweb Markets Inc. - Class A Common Stock (TW) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	P	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Veeva Systems Inc. Class A Common Stock (VEEV) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Veeva Systems Inc. Class A Common Stock (VEEV) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST] FILING STATUS: New SUBHOLDING OF: Moran Wealth IRA	S	03/20/2025	04/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Moran Wealth IRA
- Moran Wealth IRA (Owner: SP)

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Byron Donalds , 04/14/2025