



Filing ID #20029083

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Abbott Laboratories Common Stock (ABT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/06/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Air Products and Chemicals, Inc. Common Stock (APD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/07/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/06/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/05/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Applovin Corporation - Class A Common Stock (APP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/13/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/12/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		Azenta, Inc. - Common Stock (AZTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Banco Bilbao Vizcaya Argentaria S.A. Common Stock (BBVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/13/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Booking Holdings Inc. - Common Stock (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/05/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Booking Holdings Inc. - Common Stock (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/04/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Chord Energy Corporation - Common Stock (CHRD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Crinetics Pharmaceuticals, Inc. - Common Stock (CRNX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		D.R. Horton, Inc. Common Stock (DHI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Diageo plc Common Stock (DEO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		DISCO CORP UNSP /ADR (DSCSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		DoorDash, Inc. - Common Stock (DASH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/13/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/10/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Endava plc American Depositary Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Fiserv, Inc. Common Stock (FI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/10/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Flywire Corporation - Voting Common Stock (FLYW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Gilead Sciences, Inc. - Common Stock (GILD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/07/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Infineon Technologies AG (IFNNY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/13/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Infineon Technologies AG (IFNNY)	S (partial)	03/14/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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	[ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Intercontinental Exchange Inc. Common Stock (ICE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/18/2024	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/10/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Intra-Cellular Therapies Inc. (ITCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/17/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/07/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/06/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Meta Platforms, Inc. - Class A Common Stock (META) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	03/05/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Pacific Premier Bancorp Inc - Common Stock (PPBI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	PayPal Holdings, Inc. - Common Stock (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/03/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		PT Telekomunikasi Indonesia, Tbk (TLK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Snowflake Inc. Class A Common Stock (SNOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Spotify Technology S.A. Ordinary Shares (SPOT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/24/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/04/2025	04/04/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Tandem Diabetes Care, Inc. - Common Stock (TNDM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		TECHTRONIC INDUS LTD ADR (TTNDY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	03/19/2025	04/04/2025	\$1,001 - \$15,000	<input type="checkbox"/>

