



Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Name: Hon. George Whitesides
Status: Member
State/District: CA27

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		American Electric Power Company, Inc. (AEP) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					
		SUBHOLDING OF: George Whitesides Individual					
		DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Bank of America Corporation Common Stock (BAC) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					
		SUBHOLDING OF: George Whitesides Individual					
		DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Chubb Limited Common Stock (CB) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					
		SUBHOLDING OF: George Whitesides Individual					
		DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Citigroup, Inc. Common Stock (C) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					

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		SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Coca-Cola Company (KO) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Comcast Corporation - Class A Common Stock (CMCSA) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Diageo plc Common Stock (DEO) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Home Depot, Inc. (HD) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
		Innoviva, Inc. - Common Stock (INVA) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: George Whitesides Individual					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	<p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>					
SP	<p>Innoviva, Inc. - Common Stock (INVA) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: Loretta Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/25/2025	03/25/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	<p>Intel Corporation - Common Stock (INTC) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	<p>Johnson & Johnson Common Stock (JNJ) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	<p>JP Morgan Chase & Co. Common Stock (JPM) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	<p>Linde plc - Ordinary Shares (LIN) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single</p>	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Lockheed Martin Corporation Common Stock (LMT) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	McDonald's Corporation Common Stock (MCD) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Medtronic plc. Ordinary Shares (MDT) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Microsoft Corporation - Common Stock (MSFT) [ST]	S	03/24/2025	03/24/2025	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					

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	Netflix, Inc. - Common Stock (NFLX) [ST]	S	03/27/2025	03/27/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Hummingbird Circle Trust DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	NextEra Energy, Inc. Common Stock (NEE) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Novartis AG Common Stock (NVS) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Procter & Gamble Company (PG) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Republic Services, Inc. Common Stock (RSG) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					

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	company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Rockwell Automation, Inc. Common Stock (ROK) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	RTX Corporation Common Stock (RTX) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	SANDOZ GROUP AG S/ADR (SDZNY) [ST]	S	03/24/2025	03/24/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					
	Texas Instruments Incorporated - Common Stock (TXN) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.					

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	<p>Theravance Biopharma, Inc. - Ordinary Shares (TBPH) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	<p>Union Pacific Corporation Common Stock (UNP) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
	<p>Virgin Galactic Holdings, Inc. Common Stock (SPCE) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	<p>Visa Inc. (V) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	<p>Walt Disney Company (DIS) [ST]</p> <p>FILING STATUS: New</p> <p>SUBHOLDING OF: George Whitesides Individual</p> <p>DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p> <p>COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.</p>	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- George Whitesides Individual
LOCATION: US
- Hummingbird Circle Trust
LOCATION: US
- Loretta Whitesides Individual (Owner: SP)

COMMENTS

To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. George Whitesides , 04/23/2025