

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. George Whitesides

Status: Member **State/District:** CA27

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		American Electric Power Company, Inc. (AEP) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	√
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind	ividual				
		DESCRIPTION: To avoid any possible confistock, company-specific holdings into particle company-specific holdings into passive learning to passive learning to the company-specific holdings into passive learning to the company-specific holdings in the company-specific holdings in the company-specific holdings in the company-specific holdings	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe n my future Con	er best practices. ngressional work,		
		Bank of America Corporation Common Stock (BAC) [ST] FILING STATUS: New SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflicompany-specific holdings into passive leadings.	flicts of interest wi assive ETFs and m cts of interest with	ith my future C utual funds, pe n my future Con	er best practices. ngressional work,		
		Chubb Limited Common Stock (CB) [ST] FILING STATUS: New SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflictompany-specific holdings into passive I	flicts of interest wi assive ETFs and m cts of interest with	ith my future C utual funds, pe n my future Con	er best practices. ngressional work,		
		Citigroup, Inc. Common Stock (C) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	V

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible constock, company-specific holdings into pa COMMENTS: To avoid any possible confliction company-specific holdings into passive be	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Coca-Cola Company (KO) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	~
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible constock, company-specific holdings into pa COMMENTS: To avoid any possible conflicompany-specific holdings into passive to	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Comcast Corporation - Class A Common Stock (CMCSA) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	V
		SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflictompany-specific holdings into passive between	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Diageo plc Common Stock (DEO) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	
		SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible constock, company-specific holdings into pa COMMENTS: To avoid any possible confliction company-specific holdings into passive be	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Home Depot, Inc. (HD) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	V
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflicompany-specific holdings into passive I	flicts of interest wi assive ETFs and m cts of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Innoviva, Inc Common Stock (INVA) [ST] FILING STATUS: New SUBHOLDING OF: George Whitesides Ind	S lividual	03/24/2025	03/24/2025	\$50,001 - \$100,000	V

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		DESCRIPTION: To avoid any possible constock, company-specific holdings into p COMMENTS: To avoid any possible confl company-specific holdings into passive	assive ETFs and micts of interest with	nutual funds, pe h my future Co	er best practices. ngressional work,		, ,
	SP	Innoviva, Inc Common Stock (INVA) [ST]	S	03/25/2025	03/25/2025	\$250,001 - \$500,000	✓
		FILING STATUS: New SUBHOLDING OF: Loretta Whitesides Inc DESCRIPTION: To avoid any possible con stock, company-specific holdings into p COMMENTS: To avoid any possible confl company-specific holdings into passive	offlicts of interest w assive ETFs and m icts of interest with	nutual funds, pe n my future Co	er best practices. ngressional work,		
		Intel Corporation - Common Stock (INTC) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	
		FILING STATUS: New SUBHOLDING OF: George Whitesides Inc DESCRIPTION: To avoid any possible con stock, company-specific holdings into p COMMENTS: To avoid any possible confl company-specific holdings into passive	flicts of interest w assive ETFs and m icts of interest with	nutual funds, pe n my future Co	er best practices. ngressional work,		
		Johnson & Johnson Common Stock (JNJ) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	✓
		FILING STATUS: New SUBHOLDING OF: George Whitesides Inc DESCRIPTION: To avoid any possible con stock, company-specific holdings into p COMMENTS: To avoid any possible confl company-specific holdings into passive	afficts of interest w assive ETFs and m icts of interest with	nutual funds, pe n my future Co	er best practices. ngressional work,		
		JP Morgan Chase & Co. Common Stock (JPM) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	/
		SUBHOLDING OF: George Whitesides Inc Description: To avoid any possible con stock, company-specific holdings into p Comments: To avoid any possible confl company-specific holdings into passive	flicts of interest w assive ETFs and m icts of interest with	nutual funds, pe h my future Co	er best practices. ngressional work,		, ,
		Linde plc - Ordinary Shares (LIN) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	
		SUBHOLDING OF: George Whitesides Inc DESCRIPTION: To avoid any possible con		ith my future C	ongressional wor	k, I'm transitioning I	ny single

ID Owner Asset **Transaction Date Notification Amount** Cap. Gains > **Type** Date \$200? stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. Lockheed Martin Corporation S 03/24/2025 03/24/2025 \$50,001 -Common Stock (LMT) [ST] \$100,000 FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. Marsh & McLennan Companies, Inc. S 03/24/2025 03/24/2025 \$100,001 -Common Stock (MMC) [ST] \$250,000 FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. McDonald's Corporation Common S 03/24/2025 03/24/2025 \$100,001 -Stock (MCD) [ST] \$250,000 FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. Medtronic plc. Ordinary Shares S 03/24/2025 03/24/2025 \$50,001 -(MDT) [ST] \$100,000 FILING STATUS: New SUBHOLDING OF: George Whitesides Individual DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices. Microsoft Corporation - Common S \$250,001 -03/24/2025 03/24/2025 Stock (MSFT) [ST] \$500,000

DESCRIPTION: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.

FILING STATUS: New

SUBHOLDING OF: George Whitesides Individual

ID	Owner		Transaction Type		Notification Date		Cap. Gains > \$200?
		COMMENTS: To avoid any possible conflict company-specific holdings into passive E				I'm transitioning my	single stock,
		Netflix, Inc Common Stock (NFLX) [ST] FILING STATUS: New		03/27/2025	03/27/2025	\$100,001 - \$250,000	/
		SUBHOLDING OF: Hummingbird Circle To Description: To avoid any possible confistock, company-specific holdings into par Comments: To avoid any possible conflict company-specific holdings into passive Formatten (1997).	licts of interest wi assive ETFs and m acts of interest with	utual funds, pe my future Cor	r best practices. ngressional work,	_	
		NextEra Energy, Inc. Common Stock (NEE) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	\checkmark
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind: DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflict company-specific holdings into passive I	licts of interest wi assive ETFs and m acts of interest with	utual funds, pe my future Cor	r best practices. ngressional work,	_	
		Novartis AG Common Stock (NVS) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	✓
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind: DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflictompany-specific holdings into passive I	licts of interest wi assive ETFs and m acts of interest with	utual funds, pe my future Cor	r best practices. ngressional work,	_	
		Procter & Gamble Company (PG) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	/
		FILING STATUS: New SUBHOLDING OF: George Whitesides Ind: DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflict company-specific holdings into passive F	licts of interest wi assive ETFs and m acts of interest with	utual funds, pe my future Cor	er best practices. Igressional work,	_	
		Republic Services, Inc. Common Stock (RSG) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	
		SUBHOLDING OF: George Whitesides Independent of the Description: To avoid any possible confistock, company-specific holdings into particular comments: To avoid any possible conflictions of the comments of t	licts of interest wi ssive ETFs and m	utual funds, pe	r best practices.	_	

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		company-specific holdings into passive F	ETFs and mutual f	funds, per best	practices.		
		Rockwell Automation, Inc. Common Stock (ROK) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	V
		SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible conf stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe n my future Cor	er best practices. ngressional work,		
		Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]	S	03/24/2025	03/24/2025	\$100,001 - \$250,000	V
		FILING STATUS: New SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confi stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe n my future Cor	er best practices. ngressional work,		
		RTX Corporation Common Stock (RTX) [ST]	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	~
		FILING STATUS: New SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible conf stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe n my future Cor	er best practices. ngressional work,		
		SANDOZ GROUP AG S/ADR (SDZNY) [ST]	S	03/24/2025	03/24/2025	\$1,001 - \$15,000	~
		FILING STATUS: New SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflict company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe n my future Cor	er best practices. ngressional work,		
		Texas Instruments Incorporated - Common Stock (TXN) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$50,001 - \$100,000	V
		SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible conf stock, company-specific holdings into pa	licts of interest wi			k, I'm transitioning i	my single

COMMENTS: To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock,

company-specific holdings into passive ETFs and mutual funds, per best practices.

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Theravance Biopharma, Inc Ordinary Shares (TBPH) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	
		SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confi stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe my future Cor	er best practices. ngressional work,	_	
		Union Pacific Corporation Common Stock (UNP) [ST] FILING STATUS: New SUBHOLDING OF: George Whitesides Indi	S vidual	03/24/2025	03/24/2025	\$50,001 - \$100,000	V
		DESCRIPTION: To avoid any possible confistock, company-specific holdings into particles. To avoid any possible conflict company-specific holdings into passive E	ssive ETFs and m ets of interest with	utual funds, pe my future Cor	er best practices. ngressional work,	_	
		Virgin Galactic Holdings, Inc. Common Stock (SPCE) [ST] FILING STATUS: New	S	03/24/2025	03/24/2025	\$1,001 - \$15,000	
		SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confi stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe my future Cor	er best practices. ngressional work,	_	
		Visa Inc. (V) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	✓
		FILING STATUS: New SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confistock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		
		Walt Disney Company (DIS) [ST]	S	03/24/2025	03/24/2025	\$15,001 - \$50,000	
		FILING STATUS: New SUBHOLDING OF: George Whitesides Indi DESCRIPTION: To avoid any possible confi stock, company-specific holdings into pa COMMENTS: To avoid any possible conflic company-specific holdings into passive E	licts of interest wi ssive ETFs and m ets of interest with	utual funds, pe my future Cor	er best practices. ngressional work,		

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

INVESTMENT VEHICLE DETAILS

• George Whitesides Individual

LOCATION: US

• Hummingbird Circle Trust

LOCATION: US

• Loretta Whitesides Individual (Owner: SP)

COMMENTS

To avoid any possible conflicts of interest with my future Congressional work, I'm transitioning my single stock, company-specific holdings into passive ETFs and mutual funds, per best practices.

INITIAL PUBLIC OFFERINGS

O Yes O No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. George Whitesides, 04/23/2025