

# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Hon. Julie Johnson

**Status:** Member **State/District:** TX32

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Albemarle Corporation Common Stock (ALB) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Amdocs Limited - Ordinary Shares (DOX) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S m Growth	02/11/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Aptiv PLC Ordinary Shares (APTV) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici		02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	BlackRock, Inc. Common Stock (BLK) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	-	02/24/2025	03/06/2025	\$1,001 - \$15,000	✓
	JT	Boeing Company (BA) [ST]  FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	

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	JT	BorgWarner Inc. Common Stock (BWA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficie	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	CACI International, Inc. Class A Common Stock (CACI) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S m Growth	02/11/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Capital One Financial Corporation Common Stock (COF) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Accoun	P nt (3935)	02/24/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Capital One Financial Corporation Common Stock (COF) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Accoun	P nt (3935)	02/14/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Chubb Limited Common Stock (CB) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	S nt (3935)	02/14/2025	03/06/2025	\$1,001 - \$15,000	✓
	JT	Constellation Energy Corporation - Common Stock (CEG) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Accoun	P nt (3935)	02/03/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Edison International Common Stock (EIX) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	

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	JT	Enphase Energy, Inc Common Stock (ENPH) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici		02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Ford Motor Company Common Stock (F) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici		02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Freeport-McMoRan, Inc. Common Stock (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account		02/24/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Huntington Ingalls Industries, Inc. Common Stock (HII) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Juniper Networks, Inc. Common Stock (JNPR) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	MarketAxess Holdings, Inc Common Stock (MKTX) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Microchip Technology Incorporated - Common Stock (MCHP) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account		02/05/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Morgan Stanley Common Stock (MS)	S (partial)	02/24/2025	03/06/2025	\$1,001 - \$15,000	<b>✓</b>

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		[ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	nt (3935)				
	JT	Norfolk Southern Corporation Common Stock (NSC) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	S (partial)	02/25/2025	03/06/2025	\$1,001 - \$15,000	
	JT	NXP Semiconductors N.V Common Stock (NXPI) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account		02/05/2025	03/06/2025	\$1,001 - \$15,000	
	JT	ON Semiconductor Corporation - Common Stock (ON) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Palantir Technologies Inc Class A Common Stock (PLTR) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	PayPal Holdings, Inc Common Stock (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	PayPal Holdings, Inc Common Stock (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S n Growth	02/11/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Pfizer, Inc. Common Stock (PFE) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici		02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	PNC Financial Services Group, Inc. (PNC) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	S (partial) nt (3935)	02/24/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Progressive Corporation (PGR) [ST]	P	02/14/2025	03/06/2025	\$1,001 - \$15,000	

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		FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	nt (3935)				
	JT	Progressive Corporation (PGR) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	P nt (3935)	02/24/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Regeneron Pharmaceuticals, Inc Common Stock (REGN) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S (partial) ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	RTX Corporation Common Stock (RTX) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	P nt (3935)	02/14/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Teradyne, Inc. (TER) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Tesla, Inc Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S m Growth	02/11/2025	03/06/2025	\$1,001 - \$15,000	✓
	JT	Tesla, Inc Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$15,001 - \$50,000	✓
	JT	The AES Corporation Common Stock (AES) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici		02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	The Bank of New York Mellon Corporation Common Stock (BK) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account	P nt (3935)	02/24/2025	03/06/2025	\$1,001 - \$15,000	
	JT	The Bank of New York Mellon Corporation Common Stock (BK) [ST] FILING STATUS: New	P	02/14/2025	03/06/2025	\$1,001 - \$15,000	

ID	Owner	Asset  Subholding Of: Chase Brokerage Account	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	JT	Truist Financial Corporation Common Stock (TFC) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S	02/11/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Union Pacific Corporation Common Stock (UNP) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Accoun	P nt (3935)	02/25/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Vistra Corp. Common Stock (VST) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Walgreens Boots Alliance, Inc Common Stock (WBA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	S ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Wells Fargo & Company Common Stock (WFC) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Effici	P ent Core	02/12/2025	03/06/2025	\$1,001 - \$15,000	
	JT	Zimmer Biomet Holdings, Inc. Common Stock (ZBH) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Terr	S n Growth	02/11/2025	03/06/2025	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# **INVESTMENT VEHICLE DETAILS**

- Chase Brokerage Account (3935) (Owner: JT) LOCATION: US
- Merrill Lynch Long Term Growth (Owner: JT) LOCATION: US
- Merrill Lynch Tax Efficient Core (Owner: JT) LOCATION: US

### **INITIAL PUBLIC OFFERINGS**

O Yes No

# **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Julie Johnson, 03/12/2025