



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Jefferson Shreve**Status:** Member**State/District:** IN06

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		AbbVie Inc. Common Stock (ABBV) [ST]	P	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Adobe Inc. - Common Stock (ADBE) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Air Products and Chemicals, Inc. Common Stock (APD) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Akamai Technologies, Inc. - Common Stock (AKAM) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Albemarle Corporation Common Stock (ALB) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					

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	Amgen Inc. - Common Stock (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Applovin Corporation - Class A Common Stock (APP) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Arch Capital Group Ltd. - Common Stock (ACGL) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	AvalonBay Communities, Inc. Common Stock (AVB) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	BlackRock, Inc. Common Stock (BLK) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	Block, Inc. Class A Common Stock, (XYZ) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Boeing Company (BA) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New	P	02/24/2025	03/01/2025	\$100,001 - \$250,000	<input type="checkbox"/>

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		SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Brunswick Corporation Common Stock (BC) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Caterpillar, Inc. Common Stock (CAT) [ST]	S (partial)	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Comcast Corporation - Class A Common Stock (CMCSA) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		CoStar Group, Inc. - Common Stock (CSGP) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Devon Energy Corporation Common Stock (DVN) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		Elevance Health, Inc. Common Stock (ELV) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
		EPAM Systems, Inc. Common Stock (EPAM) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
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	Exponent, Inc. - Common Stock (EXPO) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Exxon Mobil Corporation Common Stock (XOM) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	Fidelity National Information Services, Inc. Common Stock (FIS) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	First Busey Corporation - Common Stock (BUSE) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	GE Aerospace Common Stock (GE) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	Halliburton Company Common Stock (HAL) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Harley-Davidson, Inc. Common Stock (HOG) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Home Depot, Inc. (HD) [ST] FILING STATUS: New	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>

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	SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Hope Bancorp, Inc. - Common Stock (HOPE) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Hubbell Inc Common Stock (HUBB) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	IDEX Corporation Common Stock (IEX) [ST]	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Intuit Inc. - Common Stock (INTU) [ST]	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	ITT Inc. Common Stock (ITT) [ST]	S (partial)	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Johnson & Johnson Common Stock (JNJ) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Lennar Corporation Class A Common Stock (LEN) [ST]	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
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		Linde plc - Ordinary Shares (LIN) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S (partial)	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
		MicroStrategy Incorporated - Class A Common Stock (MSTR) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		Millrose Properties, Inc. Class A Common Stock (MRP) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	E	02/24/2025	03/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Millrose Properties, Inc. Class A Common Stock (MRP) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		Norfolk Southern Corporation Common Stock (NSC) [ST] FILING STATUS: New	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>

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	nVent Electric plc	Ordinary Shares (NVT) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	NVIDIA Corporation	Common Stock (NVDA) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Occidental Petroleum Corporation	Common Stock (OXY) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Oracle Corporation	Common Stock (ORCL) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Pfizer, Inc.	Common Stock (PFE) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Primerica, Inc.	Common Stock (PRI) [ST]	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Procter & Gamble Company	(PG) [ST]	S (partial)	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
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	Prologis, Inc. Common Stock (PLD) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	PulteGroup, Inc. Common Stock (PHM) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	QUALCOMM Incorporated - Common Stock (QCOM) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Quanta Services, Inc. Common Stock (PWR) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$50,001 - \$100,000	<input type="checkbox"/>
	Rapid7, Inc. - Common Stock (RPD) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Royal Gold, Inc. - Common Stock (RGLD) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	RTX Corporation Common Stock (RTX) [ST] FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	Sandisk Corporation - Common Stock (SNDK) [ST] FILING STATUS: New	E	02/24/2025	03/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	Sherwin-Williams Company (SHW) [ST]	P	02/24/2025	01/31/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	The Cigna Group Common Stock (CI) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]	S	02/24/2025	03/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	TJX Companies, Inc. (TJX) [ST]	S (partial)	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	Union Pacific Corporation Common Stock (UNP) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	United Parcel Service, Inc. Common Stock (UPS) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					
	UnitedHealth Group Incorporated Common Stock (UNH) [ST]	S	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					

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	Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]	P	02/24/2025	03/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: CRT - Standard Unit Trust DESCRIPTION: Portfolio Rebalance					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o CRT - Standard Unit Trust

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Jefferson Shreve , 03/09/2025