



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Julie Johnson

Status: Member

State/District: TX32

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Allete, Inc. (ALE) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Term Growth	S	01/28/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	American Tower Corporation (AMT) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Boeing Company (BA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Bristol-Myers Squibb Company Common Stock (BMY) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Charles River Laboratories International, Inc. Common Stock (CRL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Chubb Limited Common Stock (CB) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)	S (partial)	01/24/2025	02/11/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		ConAgra Brands, Inc. Common Stock (CAG) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ConocoPhillips Common Stock (COP) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Constellation Brands, Inc. Common Stock (STZ) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		CoStar Group, Inc. - Common Stock (CSGP) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		CVS Health Corporation Common Stock (CVS) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Danaher Corporation Common Stock (DHR) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Dell Technologies Inc. Class C Common Stock (DELL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Term Growth	S	01/28/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Dollar General Corporation Common Stock (DG) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		Dollar Tree, Inc. - Common Stock (DLTR) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Dow Inc. Common Stock (DOW) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Enphase Energy, Inc. - Common Stock (ENPH) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Estee Lauder Companies, Inc. (EL) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Eversource Energy (ES) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)	P	01/24/2025	02/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Hasbro, Inc. - Common Stock (HAS) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuit Inc. - Common Stock (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Term Growth	S	01/28/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Juniper Networks, Inc. Common Stock (JNPR) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lamb Weston Holdings, Inc. Common Stock (LW) [ST]	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	MarketAxess Holdings, Inc. - Common Stock (MKTX) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	Merck & Company, Inc. Common Stock (MRK) [ST]	P	01/17/2025	02/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)					
JT	Moderna, Inc. - Common Stock (MRNA) [ST]	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	Monster Beverage Corporation - Common Stock (MNST) [ST]	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	Morgan Stanley Common Stock (MS) [ST]	S (partial)	01/24/2025	02/11/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)					
JT	MSCI Inc. Common Stock (MSCI) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	NextEra Energy, Inc. Common Stock (NEE) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	Nike, Inc. Common Stock (NKE) [ST]	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT	Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT		Pepsico, Inc. (PEP) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT		Pepsico, Inc. (PEP) [ST]	S	01/28/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Long Term Growth					
JT		Pfizer, Inc. Common Stock (PFE) [ST]	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT		PPG Industries, Inc. Common Stock (PPG) [ST]	S (partial)	01/13/2025	02/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)					
JT		PPG Industries, Inc. Common Stock (PPG) [ST]	S	01/27/2025	02/11/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)					
JT		Progressive Corporation (PGR) [ST]	P	01/24/2025	02/11/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)					
JT		Qorvo, Inc. - Common Stock (QRVO) [ST]	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT		Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					
JT		SBA Communications Corporation - Class A Common Stock (SBAC) [ST]	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core					

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JT		Solventum Corporation Common Stock (SOLV) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Super Micro Computer, Inc. - Common Stock (SMCI) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		The Cigna Group Common Stock (CI) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		The Hershey Company Common Stock (HSY) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Verizon Communications Inc. Common Stock (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	S (partial)	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Walgreens Boots Alliance, Inc. - Common Stock (WBA) [ST] FILING STATUS: New SUBHOLDING OF: Merrill Lynch Tax Efficient Core	P	01/15/2025	02/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Walmart Inc. Common Stock (WMT) [ST] FILING STATUS: New SUBHOLDING OF: Chase Brokerage Account (3935)	S (partial)	01/17/2025	02/11/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Chase Brokerage Account (3935) (Owner: JT)

LOCATION: US

- Merrill Lynch Long Term Growth (Owner: JT)
LOCATION: US
- Merrill Lynch Tax Efficient Core (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Julie Johnson , 02/12/2025