



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		3M Company Common Stock (MMM) [ST]	P	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		3M Company Common Stock (MMM) [ST]	P	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Abbott Laboratories Common Stock (ABT) [ST]	P	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Abbott Laboratories Common Stock (ABT) [ST]	P	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	P	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		(BABA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Ambev S.A. American Depositary Shares (ABEV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Arista Networks, Inc. Common Stock (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Cadre Holdings, Inc. Common Stock (CDRE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Coca-Cola Company (KO) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Coca-Cola Company (KO) [ST]	P	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		COLOPLAST AS SP/ADR (CLPBY) [ST]	P	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Corning Incorporated Common Stock (GLW) [ST]	P	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Corning Incorporated Common Stock (GLW) [ST]	P	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		D.R. Horton, Inc. Common Stock (DHI) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Dominion Energy, Inc. Common Stock (D) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	S (partial)	01/23/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	01/08/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Fair Isaac Corporation Common Stock (FICO) [ST]	S (partial)	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Genmab A/S - American Depositary Shares (GMAB) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Grupo Financiero Banorte, S.A.B. De C.V Sponsored ADR (GBOOY) [ST]	P	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		ICF International, Inc. - Common Stock (ICFI) [ST]	S (partial)	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intapp, Inc. - Common Stock (INTA) [ST]	S (partial)	01/17/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intra-Cellular Therapies Inc. (ITCI) [ST]	S (partial)	01/24/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	S (partial)	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	S (partial)	01/10/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/24/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		MercadoLibre, Inc. - Common Stock (MELI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/27/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/27/2025	02/06/2025	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
JT		Meta Platforms, Inc. - Class A Common Stock (META) [ST]	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NESTLE S.A S/ADR (NSRGY) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. - Common Stock (NFLX) [ST]	S (partial)	01/22/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	01/17/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	01/22/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Palo Alto Networks, Inc. (PANW) [ST]	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		PAR Technology Corporation Common Stock (PAR) [ST]	P	01/17/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		PT Telekomunikasi Indonesia, Tbk (TLK) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Quanta Services, Inc. Common Stock (PWR) [ST]	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Quanta Services, Inc. Common Stock (PWR) [ST]	S (partial)	01/21/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	S	01/24/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Salesforce, Inc. Common Stock (CRM) [ST]	P	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Shell PLC American Depository Shares (SHEL) [ST]	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	S (partial)	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		TE Connectivity plc Ordinary Shares (TEL) [ST]	P	01/23/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Trane Technologies plc (TT) [ST]	S (partial)	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Trane Technologies plc (TT) [ST]	S (partial)	01/23/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Transdigm Group Incorporated Common Stock (TDG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Twilio Inc. Class A Common Stock (TWLO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/23/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	UNICHARM CORP S/ADR (UNICY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/16/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Union Pacific Corporation Common Stock (UNP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/29/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/28/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/30/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/31/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Visa Inc. (V) [ST]	P	01/23/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Visa Inc. (V) [ST]	P	01/24/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Walmart Inc. Common Stock (WMT) [ST]	P	01/22/2025	02/06/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 02/10/2025