



PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Ambev S.A. American Depositary Shares (ABEV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/27/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/19/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Block, Inc. Class A Common Stock, (SQ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/30/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Cadre Holdings, Inc. Common Stock (CDRE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/27/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Cadre Holdings, Inc. Common Stock (CDRE) [ST] FILING STATUS: New	P	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Coca-Cola Company (KO) [ST]	S	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	COLOPLAST AS SP/ADR (CLPBY) [ST]	S	12/27/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	D.R. Horton, Inc. Common Stock (DHI) [ST]	S (partial)	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Dominion Energy, Inc. Common Stock (D) [ST]	S (partial)	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	S (partial)	12/11/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	12/10/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	12/09/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	12/11/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	12/13/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/12/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/18/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Genmab A/S - American Depositary Shares (GMAB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Glacier Bancorp, Inc. (GBCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/30/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Grupo Financiero Banorte, S.A.B. De C.V Sponsored ADR (GBOOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/27/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Intuitive Surgical, Inc. - Common Stock (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/23/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/12/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$240; Expires 12/19/2025	S	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$235; Expires 1/16/2026	S	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 1/16/2026 COMMENTS: Ref: 355JYU33	S	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 1/16/2026	S	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 12/19/2025	P	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$225; Expires 12/19/2025	P	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$240; Expires 9/19/2025	P	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	P	12/20/2024	01/07/2025	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 9/19/2025					
JT		NESTLE S.A S/ADR (NSRGY) [ST]	S (partial)	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	12/19/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	12/18/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Primoris Services Corporation (PRIM) [ST]	S (partial)	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Progyny, Inc. - Common Stock (PGNY) [ST]	S	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		PT Telekomunikasi Indonesia, Tbk (TLK) [ST]	S	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Salesforce, Inc. Common Stock (CRM) [ST]	P	12/13/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Shell PLC American Depository Shares (SHEL) [ST]	S (partial)	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		SPX Technologies, Inc. Common Stock (SPXC) [ST]	S (partial)	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Synopsys, Inc. - Common Stock (SNPS) [ST]	S (partial)	12/09/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. - Common Stock (TSLA) [ST]	P	12/03/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Texas Roadhouse, Inc. - Common Stock (TXRH) [ST]	S (partial)	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Thermon Group Holdings, Inc. Common Stock (THR) [ST]	P	12/06/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Trane Technologies plc (TT) [ST]	S (partial)	12/23/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Trane Technologies plc (TT) [ST]	S (partial)	12/05/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Uber Technologies, Inc. Common Stock (UBER) [ST]	S (partial)	12/09/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Uber Technologies, Inc. Common Stock (UBER) [ST]	S (partial)	12/18/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	UNICHARM CORP S/ADR (UNICY) [ST]	S	12/16/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

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SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		Union Pacific Corporation Common Stock (UNP) [ST]	P	12/13/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		W.W. Grainger, Inc. Common Stock (GWW) [ST]	S (partial)	12/12/2024	01/07/2025	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		Walmart Inc. Common Stock (WMT) [ST]	P	12/18/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		Walmart Inc. Common Stock (WMT) [ST]	P	12/20/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							
JT		Walmart Inc. Common Stock (WMT) [ST]	P	12/19/2024	01/07/2025	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1							

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/14/2025