



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Applovin Corporation - Class A Common Stock (APP) [ST]	P	11/11/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		ConocoPhillips Common Stock (COP) [ST]	S (partial)	11/22/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		D.R. Horton, Inc. Common Stock (DHI) [ST]	P	11/01/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Dominion Energy, Inc. Common Stock (D) [ST]	P	11/26/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Eaton Corporation, PLC Ordinary Shares (ETN) [ST]	S (partial)	11/25/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Eli Lilly and Company Common Stock (LLY) [ST]	S (partial)	11/19/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/14/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Fox Factory Holding Corp. - Common Stock (FOXF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	11/19/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HealthEquity, Inc. - Common Stock (HQY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/07/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/22/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Johnson & Johnson Common Stock (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/26/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	KKR & Co. Inc. Common Stock (KKR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/19/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	MercadoLibre, Inc. - Common Stock (MELI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/15/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$240; Expires 9/19/2025 COMMENTS: Ref: 324R4K39	S	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
JT	Microsoft Corporation - Common Stock (MSFT) [OP] FILING STATUS: New	S	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$240; Expires 9/19/2025 COMMENTS: Ref: 324R4K37					
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	S	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 9/19/2025 COMMENTS: Ref: 324R4K36					
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	P	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$240; Expires 6/20/2025					
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	P	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$235; Expires 6/20/2025					
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	P	11/19/2024	12/03/2024	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$230; Expires 6/20/2025					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	11/14/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	11/12/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Natera, Inc. - Common Stock (NTRA) [ST]	P	11/20/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Netflix, Inc. - Common Stock (NFLX) [ST]	S (partial)	11/27/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		NVIDIA Corporation - Common Stock (NVDA) [ST]	S (partial)	11/12/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	S (partial)	11/29/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Regeneron Pharmaceuticals, Inc. - Common Stock (REGN) [ST]	S (partial)	11/19/2024	12/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Salesforce, Inc. Common Stock (CRM) [ST]	P	11/12/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Salesforce, Inc. Common Stock (CRM) [ST]	P	11/14/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Salesforce, Inc. Common Stock (CRM) [ST]	P	11/13/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	P	11/13/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	11/12/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	11/14/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	11/11/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	11/27/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tesla, Inc. - Common Stock (TSLA) [ST]	P	11/20/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]	S (partial)	11/27/2024	12/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
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* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of

my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 12/05/2024