



# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Neal Patrick Dunn, MD, FACS

**Status:** Member

**State/District:** FL02

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	AT&T Inc. Depository Shares, each representing a 1/1,000th interest in a share of 5.000% Perpetual Preferred Stock, Series A (T\$A) [ST]  FILING STATUS: New SUBHOLDING OF: IRA #3	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Cadence Bank 5.50% Series A (CADE\$A) [ST]  FILING STATUS: New SUBHOLDING OF: IRA #3	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Capital One Financial Corporation Depository shares each representing a 1/40th interest in a share of Fixed Rate Non-Cumulative Perpetual Preferred Stock, Series I of the Issuer (COF\$I) [ST]  FILING STATUS: New SUBHOLDING OF: IRA #3	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	JP Morgan Chase & Co Depository Shares Preferred Series GG [OT]  FILING STATUS: New SUBHOLDING OF: IRA #3 LOCATION: US DESCRIPTION: Publicly traded preferred shares	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	KeyCorp Depository Shares each representing a 1/40th ownership interest in a share of Fixed Rate	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Perpetual Non-Cumulative Preferred Stock, Series F (KEY\$J) [ST] FILING STATUS: New SUBHOLDING OF: IRA #3					
	Regions Financial Corporation Depository Shares, Each Representing a 1/40th Interest in a Share of 4.45% Non-Cumulative Perpetual Preferred Stock, Series E (RF\$E) [ST] FILING STATUS: New SUBHOLDING OF: IRA #3	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Truist Financial Corporation Depository Shares, each representing 1/1,000th interest in a share of Series R Non-Cumulative Perpetual Preferred Stock (TFC\$R) [ST] FILING STATUS: New SUBHOLDING OF: IRA #3	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	US Bancorp Preferred Series K [OT] FILING STATUS: New SUBHOLDING OF: IRA #3 LOCATION: US DESCRIPTION: Publicly traded preferred stock	P	09/27/2024	10/08/2024	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o IRA #3  
DESCRIPTION: Held at Merrill Lynch

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Neal Patrick Dunn, MD, FACS , 11/07/2024