



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Abbott Laboratories Common Stock (ABT) [ST]	P	08/19/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Advanced Micro Devices, Inc. (AMD) [ST]	S (partial)	08/06/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Advanced Micro Devices, Inc. (AMD) [ST]	S	08/01/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Air Products and Chemicals, Inc. Common Stock (APD) [ST]	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Apple Inc. - Common Stock (AAPL) [ST]	P	08/01/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	P	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Booking Holdings Inc. - Common Stock (BKNG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chuy's Holdings, Inc. - Common Stock (CHUY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	08/06/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/05/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	First Watch Restaurant Group, Inc. - Common Stock (FWRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/06/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Goldman Sachs Group, Inc. (GS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/01/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HAIER SMART HOME U/ADR (HSHCY) [ST]	S (partial)	08/08/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Jabil Inc. Common Stock (JBL) [ST]	S	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Lowe's Companies, Inc. Common Stock (LOW) [ST]	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Marriott International - Class A Common Stock (MAR) [ST]	S	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation - Common Stock (MSFT) [ST]	P	08/12/2024	09/06/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account					
JT	Microsoft Corporation - Common Stock (MSFT) [OP]	S	08/12/2024	09/06/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$225; Expires 12/19/2025					
JT	Norfolk Southern Corporation Common Stock (NSC) [ST]	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation Common Stock (ORCL) [ST]	S (partial)	08/02/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ServiceNow, Inc. Common Stock (NOW) [ST]	P	08/05/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	S (partial)	08/01/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Spotify Technology S.A. Ordinary Shares (SPOT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/05/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Starbucks Corporation - Common Stock (SBUX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/14/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Synopsys, Inc. - Common Stock (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Tandem Diabetes Care, Inc. - Common Stock (TNDM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	08/05/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/28/2024	09/06/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Texas Instruments Incorporated - Common Stock (TXN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/30/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	08/01/2024	09/06/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)

LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 09/11/2024