



Filing ID #20025712

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jared Moskowitz**Status:** Member**State/District:** FL23

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	A.O. Smith Corporation Common Stock (AOS) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1) COMMENTS: The transactions disclosed on this report all occurred in an account directed by an independent financial manager. Due to an administrative error, the report preparer did not have viewing access to this account online and did not receive transaction notifications during the covered period. The issue was discovered while preparing the CY 2023 financial disclosure report and was promptly rectified. Safeguards have since been implemented to ensure all future transactions are timely reported.					
	Abbott Laboratories Common Stock (ABT) [ST]	S	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Accenture plc Class A Ordinary Shares (ACN) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Air Products and Chemicals, Inc. Common Stock (APD) [ST]	S	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					

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		Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Amgen Inc. - Common Stock (AMGN) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Analog Devices, Inc. - Common Stock (ADI) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Apple Inc. - Common Stock (AAPL) [ST]	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Apple Inc. - Common Stock (AAPL) [ST]	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Atmos Energy Corporation Common Stock (ATO) [ST]	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Automatic Data Processing, Inc. - Common Stock (ADP) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
		Brown & Brown, Inc. Common Stock (BRO) [ST]	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					

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	Caterpillar, Inc. Common Stock (CAT) [ST]	S	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Chevron Corporation Common Stock (CVX) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Citigroup, Inc. Common Stock (C) [ST]	S	07/14/2023	08/12/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Costco Wholesale Corporation - Common Stock (COST) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Costco Wholesale Corporation - Common Stock (COST) [ST]	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Cummins Inc. Common Stock (CMD) [ST]	P	09/27/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Dollar General Corporation Common Stock (DG) [ST]	S	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Elevance Health, Inc. Common Stock (ELV) [ST]	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Elevance Health, Inc. Common Stock (ELV) [ST]	P	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Eli Lilly and Company Common Stock (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Exxon Mobil Corporation Common Stock (XOM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FactSet Research Systems Inc. Common Stock (FDS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Home Depot, Inc. (HD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Hormel Foods Corporation Common Stock (HRL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Hormel Foods Corporation Common Stock (HRL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Intel Corporation - Common Stock (INTC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S	07/14/2023	08/12/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	Jack Henry & Associates, Inc. - Common Stock (JKHY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Johnson & Johnson Common Stock	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		(JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					<input type="checkbox"/>
		Kimberly-Clark Corporation Common Stock (KMB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Linde plc - Ordinary Shares (LIN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Lockheed Martin Corporation Common Stock (LMT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		McDonald's Corporation Common Stock (MCD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		McDonald's Corporation Common Stock (MCD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Medtronic plc. Ordinary Shares (MDT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Medtronic plc. Ordinary Shares	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		(MDT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					<input type="checkbox"/>
		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Merck & Company, Inc. Common Stock (MRK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		NextEra Energy, Inc. Common Stock (NEE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	S (partial)	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		NextEra Energy, Inc. Common Stock (NEE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Nike, Inc. Common Stock (NKE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Nike, Inc. Common Stock (NKE) [ST]	S	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Pepsico, Inc. (PEP) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Pfizer, Inc. Common Stock (PFE) [ST]	S	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Procter & Gamble Company (PG) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Public Service Enterprise Group Incorporated Common Stock (PEG) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Raymond James Financial, Inc. Common Stock (RJF) [ST]	S	07/14/2023	08/12/2024	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Roper Technologies, Inc. (ROP) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	RPM International Inc. Common Stock (RPM) [ST]	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	RTX Corporation Common Stock (RTX) [ST]	S	09/27/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	S&P Global Inc. Common Stock (SPGI) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

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SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		S&P Global Inc. Common Stock (SPGI) [ST]	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Snap-On Incorporated Common Stock (SNA) [ST]	P	02/01/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Southern Company (SO) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Southern Company (SO) [ST]	S	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Starbucks Corporation - Common Stock (SBUX) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		STERIS plc (STE) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Sysco Corporation Common Stock (SYY) [ST]	S	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Target Corporation Common Stock (TGT) [ST]	S	09/27/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							
		Target Corporation Common Stock (TGT) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)							

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	Texas Instruments Incorporated - Common Stock (TXN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	T-Mobile US, Inc. (TMUS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	12/26/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	T-Mobile US, Inc. (TMUS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	T-Mobile US, Inc. (TMUS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Tractor Supply Company - Common Stock (TSCO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	09/01/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	02/13/2024	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	Visa Inc. (V) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	W.W. Grainger, Inc. Common Stock (GWW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)	P	07/14/2023	08/12/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	Walt Disney Company (DIS) [ST]	S	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	WEC Energy Group, Inc.	Common Stock (WEC) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	West Pharmaceutical Services, Inc.	Common Stock (WST) [ST]	P	07/14/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	West Pharmaceutical Services, Inc.	Common Stock (WST) [ST]	P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					
	Zoetis Inc. Class A Common Stock (ZTS) [ST]		P	12/28/2023	08/12/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley Active Assets (1)					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley Active Assets (1)
LOCATION: US

COMMENTS

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Jared Moskowitz , 08/21/2024