



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Stephen F. Lynch

Status: Member

State/District: MA08

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		American Funds Euro-Pacific Mutual Fund [OT]	S	06/03/2024	07/31/2024	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction					
		American Funds Income Fund of America [OT]	S	06/03/2024	07/31/2024	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction					
		Federated Kaufman Small Cap A Mutual Fund [OT]	S	06/03/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction					
		Fidelity Balanced Fund [OT]	S	06/03/2024	07/31/2024	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction					
		Fidelity Contra Fund Mutual Fund [OT]	S	06/03/2024	07/31/2024	\$100,001 - \$250,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction					
		Fidelity Emerging Markets Mutual Fund [OT] FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: Sale Transaction	S	06/03/2024	07/31/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		Vanguard Target Date 2025 Mutual Fund [OT] FILING STATUS: New SUBHOLDING OF: South Boston Community Health Center 403(b) LOCATION: US DESCRIPTION: All proceeds for the sale of the Mutual Funds listed: Fidelity Contra, Federated, Kaufman, American Funds Euro-Pacific, Fidelity Balanced Fund, Fidelity Emerging Markets, and Income Fund of America, have been invested in the Vanguard Target Date 2025 Mutual Fund	P	06/03/2024	07/31/2024	\$250,001 - \$500,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o South Boston Community Health Center 403(b)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Stephen F. Lynch , 08/07/2024