

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

Hon. Richard W. Allen Name:

Member **Status:** State/District: GA12

#### **TRANSACTIONS**

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Ameriprise Financial, Inc. Common Stock (AMP) [ST] FILING STATUS: New SUBHOLDING OF: R.W. Allen & Associates	P s, Inc. > RWA&A		05/09/2024	\$50,001 - \$100,000	
	SP	US Treasury Bill DUE 09/15/25 (91282CFK2) [GS] FILING STATUS: New SUBHOLDING OF: LIVTR	P	04/23/2024	05/09/2024	\$15,001 - \$50,000	
		US Treasury Bill Due 3/20/2025 (912797KJ5) [GS] FILING STATUS: New SUBHOLDING OF: SCH1	P	04/02/2024	05/09/2024	\$1,001 - \$15,000	

<sup>\*</sup> For the complete list of asset type abbreviations, please visit <a href="https://fd.house.gov/reference/asset-type-codes.aspx">https://fd.house.gov/reference/asset-type-codes.aspx</a>.

#### **INVESTMENT VEHICLE DETAILS**

o LIVTR (Owner: SP) LOCATION: US

• R.W. Allen & Associates, Inc. (Owner: SP) LOCATION: US

• R.W. Allen & Associates, Inc. ⇒ RWA&A - Securities (100% Interest) (Owner: SP) LOCATION: Augusta/ Richmond, GA, US

LOCATION: US

# **INITIAL PUBLIC OFFERINGS**

O Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Richard W. Allen, 05/14/2024