



Filing ID #20025020

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Adobe Inc. - Common Stock (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Agree Realty Corporation Common Stock (ADC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/26/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CHUGAI PHARM UNSP/ADR (CHGCY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/04/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Cognizant Technology Solutions Corporation - Class A Common Stock (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Endava plc American Depositary Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fair Isaac Corproation Common Stock (FICO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fastenal Company - Common Stock (FAST) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/05/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Fox Factory Holding Corp. - Common Stock (FOXF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Freeport-McMoRan, Inc. Common Stock (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Hillman Solutions Corp. - Common Stock (HLMN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/25/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Intapp, Inc. - Common Stock (INTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Integra LifeSciences Holdings Corporation - Common Stock (IART) [ST] FILING STATUS: New	S (partial)	04/05/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NESTLE S.A S/ADR (NSRGY) [ST]	P	04/10/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	OceanFirst Financial Corp. - Common Stock (OCFC) [ST]	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paragon 28, Inc. Common Stock (FNA) [ST]	P	04/05/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shoals Technologies Group, Inc. - Class A Common Stock (SHLS) [ST]	P	04/15/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shopify Inc. Class A Subordinate Voting Shares (SHOP) [ST]	S (partial)	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	TENCENT HLDGS UNSP/ADR (TCEHY) [ST]	P	04/30/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Terex Corporation Common Stock (TEX) [ST]	S	04/25/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. - Common Stock (TSLA) [ST]	P	04/24/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. - Common Stock (TSLA) [ST]	P	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Uber Technologies, Inc. Common Stock (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	04/24/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Vertiv Holdings, LLC Class A Common Stock (VRT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Workday, Inc. - Class A Common Stock (WDAY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	04/29/2024	05/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ZTO Express (ZTO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/17/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ZTO Express (ZTO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	04/16/2024	05/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 05/15/2024