



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Katherine M. Clark  
**Status:** Member  
**State/District:** MA05

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		Ruane, Cunniff, & Goldfarb Inc. [PS]	S (partial)	01/31/2024	03/01/2024	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Katherine M. Clark Separate Share Trust LOCATION: US DESCRIPTION: investment adviser					
JT		United States Treasury Notes [GS]	P	02/16/2024	03/01/2024	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Brokerage Account					
SP		United States Treasury Notes [GS]	P	02/16/2024	03/01/2024	\$100,001 - \$250,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- o Fidelity Brokerage Account (Owner: JT)  
LOCATION: US
- o Fidelity Rollover IRA (Owner: SP)  
DESCRIPTION: Transferred from Amerprise in September 2021.
- o Katherine M. Clark Separate Share Trust  
DESCRIPTION: inherited April 5, 2019

## **INITIAL PUBLIC OFFERINGS**

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Katherine M. Clark , 03/05/2024