



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Advanced Micro Devices, Inc. (AMD) [ST]	P	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Agios Pharmaceuticals, Inc. - Common Stock (AGIO) [ST]	P	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Air Products and Chemicals, Inc. Common Stock (APD) [ST]	P	01/18/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Allegro MicroSystems, Inc. - Common Stock (ALGM) [ST]	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alnylam Pharmaceuticals, Inc. - Common Stock (ALNY) [ST]	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Alnylam Pharmaceuticals, Inc. - Common Stock (ALNY) [ST]	S	01/29/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Amphenol Corporation Common Stock (APH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/25/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/18/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Asbury Automotive Group Inc Common Stock (ABG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/12/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chart Industries, Inc. (GTLS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chord Energy Corporation - Common Stock (CHRD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Credicorp Ltd. Common Stock (BAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	EEN ENERGY HLDGS UNSP/ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Grand Canyon Education, Inc. - Common Stock (LOPE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/09/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT		HAIER SMART HOME U/ADR (HSHCY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Helen of Troy Limited - Common Stock (HELE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuitive Surgical, Inc. - Common Stock (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/29/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lam Research Corporation - Common Stock (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/25/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lithia Motors, Inc. Common Stock (LAD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lowe's Companies, Inc. Common Stock (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Medpace Holdings, Inc. - Common Stock (MEDP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/18/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		NITORI HOLDINGS CO U/ADR (NCLTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	OceanFirst Financial Corp. - Common Stock (OCFC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ON Semiconductor Corporation - Common Stock (ON) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ON Semiconductor Corporation - Common Stock (ON) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	01/25/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Patterson-UTI Energy, Inc. - Common Stock (PTEN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Paycor HCM, Inc. - Common Stock (PYCR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	PING AN INS CO OF CHINA (PNGAY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/25/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Shiseido Co Ltd Ord American Depositary Shares (SSDOY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Shoals Technologies Group, Inc. - Class A Common Stock (SHLS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/11/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		SPX Technologies, Inc. Common Stock (SPXC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/04/2024	02/07/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/18/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	01/25/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Tri Pointe Homes, Inc. Common Stock (TPH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	01/24/2024	02/07/2024	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 02/15/2024