



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allegro MicroSystems, Inc. (ALGM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alnylam Pharmaceuticals, Inc. (ALNY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/01/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/06/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/05/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/07/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Celsius Holdings, Inc. (CELH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/04/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chart Industries, Inc. (GTLS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ConocoPhillips (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Credicorp Ltd. (BAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	D.R. Horton, Inc. (DHI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Dbx Group Holdings Ltd Ord American Depositary Shares (DBSDY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/21/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Edwards Lifesciences Corporation (EW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ENN Energy Holdings Ltd Unsponsored ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fanuc Corporation Unsponsored ADR (FANUY) [ST]	S	12/06/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Grand Canyon Education, Inc. (LOPE) [ST]	S (partial)	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		HAIER SMART HOME U/ADR (HSHCY) [ST]	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Helen of Troy Limited (HELE) [ST]	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Houlihan Lokey, Inc. Class A (HLI) [ST]	S (partial)	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Intapp, Inc. (INTA) [ST]	P	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Kering Un-sponsored ADR (PPRUY) [ST]	S	12/05/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Lonza Group Ag Zuerich Un-sponsored ADR (LZAGY) [ST]	S (partial)	12/05/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Lonza Group Ag Zuerich Un-sponsored ADR (LZAGY) [ST]	S	12/21/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Lowe's Companies, Inc. (LOW) [ST]	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New					

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	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Mastercard Incorporated (MA) [ST]	S (partial)	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation (MNST) [ST]	S (partial)	12/04/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Northrop Grumman Corporation (NOC) [ST]	P	12/29/2023	01/04/2024	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	OceanFirst Financial Corp. (OCFC) [ST]	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ON Semiconductor Corporation (ON) [ST]	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL) [ST]	S (partial)	12/14/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Patterson-UTI Energy, Inc. (PTEN) [ST]	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Paycor HCM, Inc. (PYCR) [ST]	S (partial)	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ping An Insurance (PNGAY) [ST]	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT		Salesforce, Inc. (CRM) [ST]	P	12/01/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Schneider Electric SE Unsponsored ADR (SBGSY) [ST]	S (partial)	12/05/2023	01/04/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Shiseido Co Ltd Ord American Depository Shares (SSDOY) [ST]	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Shoals Technologies Group, Inc. - Class A (SHLS) [ST]	S	12/11/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Sony Group Corporation American Depository Shares (SONY) [ST]	P	12/06/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		The Vita Coco Company, Inc. (COCO) [ST]	P	12/01/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Tri Pointe Homes, Inc. (TPH) [ST]	P	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		UMB Financial Corporation (UMBF) [ST]	P	12/20/2023	01/04/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/07/2024