



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Josh Gottheimer

**Status:** Member

**State/District:** NJ05

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	ADYEN NV UNSP/ADR (ADYEV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alamo Group, Inc. (ALG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Align Technology, Inc. (ALGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allegiant Travel Company (ALGT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allegro MicroSystems, Inc. (ALGM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/25/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/30/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Arista Networks, Inc. (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BioCryst Pharmaceuticals, Inc. (BCRX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Crown Castle Inc. (CCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Ducommun Incorporated (DCO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Endava plc American Depository Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ENN Energy Holdings Ltd Un-sponsored ADR (XNGSY) [ST] FILING STATUS: New	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Estee Lauder Companies, Inc. (EL) [ST]	S	10/30/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Exact Sciences Corporation (EXAS) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fanuc Corporation Unsponsored ADR (FANUY) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fidelity National Information Services, Inc. (FIS) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Fox Factory Holding Corp. (FOXF) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Genmab A/S - American Depositary Shares (GMAB) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HDFC Bank Limited (HDB) [ST]	P	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	ICF International, Inc. (ICFI) [ST]	S (partial)	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT		Integra LifeSciences Holdings Corporation (IART) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Intuitive Surgical, Inc. (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Jabil Inc. (JBL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/09/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Meta Platforms, Inc. - Class A (META) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/26/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT		Microsoft Corporation (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		NITORI HOLDINGS CO U/ADR (NCLTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Novozymes A/S Un-sponsored American Depositary Receipt (NVZMY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		ON Semiconductor Corporation (ON) [ST]	P	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	ON Semiconductor Corporation (ON) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Phreesia, Inc. (PHR) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ping An Insurance (PNGAY) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Primoris Services Corporation (PRIM) [ST]	S (partial)	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Revolve Group, Inc. Class A (RVLV) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Seagen Inc. (SGEN) [ST]	S	10/27/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Sherwin-Williams Company (SHW) [ST]	S	10/30/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SHIMANO INC UNSP/ADR (SMNNY) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New					

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	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shoals Technologies Group, Inc. - Class A (SHLS) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Silgan Holdings Inc. (SLGN) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Starbucks Corporation (SBUX) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	The Shyft Group, Inc. (SHYF) [ST]	S	10/18/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	The Shyft Group, Inc. (SHYF) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Thoughtworks Holding, Inc. (TWKS) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	UFP Industries, Inc. (UFPI) [ST]	S (partial)	10/11/2023	11/07/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Utz Brands Inc Class A (UTZ) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Veracyte, Inc. (VCYT) [ST]	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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JT		Verizon Communications Inc. (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Viavi Solutions Inc. (VIAV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/16/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		W.W. Grainger, Inc. (GWW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	10/30/2023	11/07/2023	\$1,001 - \$15,000	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)  
LOCATION: US

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Josh Gottheimer , 11/11/2023