



Filing ID #20023833

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	ADYEN NV UNSP/ADR (ADYEY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Allegiant Travel Company (ALGT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/26/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Arcutis Biotherapeutics, Inc. - Common stock (ARQT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Atlas Copco Ab Sponsored ADR repstg Class A (ATLKY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/12/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	Azenta, Inc. (AZTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	BioCryst Pharmaceuticals, Inc. (BCRX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Broadcom Inc. (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/22/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Crown Castle Inc. (CCI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CryoPort, Inc. (CYRX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CSPC PHARMS GRP U/ADR (CSPCY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	DexCom, Inc. (DXCM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/12/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Dominion Energy, Inc. (D) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$15,001 - \$50,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/21/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eli Lilly and Company (LLY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/12/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	Endava plc American Depositary Shares (DAVA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ENN Energy Holdings Ltd Unsponsored ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Exact Sciences Corporation (EXAS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fanuc Corporation Unsponsored ADR (FANUY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fidelity National Information Services, Inc. (FIS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	First Solar, Inc. (FSLR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Fomento Economico Mexicano S.A.B. de C.V. (FMX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/12/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Fox Factory Holding Corp. (FOXF) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Genmab A/S - American Depositary Shares (GMAB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	Intapp, Inc. (INTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/18/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Integra LifeSciences Holdings Corporation (IART) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	L'Oreal Co. American Depositary Shares (LRLCY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/12/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Mastercard Incorporated (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/07/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Mastercard Incorporated (MA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/22/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Moderna, Inc. (MRNA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	NITORI HOLDINGS CO U/ADR (NCLTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Northrop Grumman Corporation (NOC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/26/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Novozymes A/S Un-sponsored American Depositary Receipt (NVZMY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	NVIDIA Corporation (NVDA) [ST]	S (partial)	09/11/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Phreesia, Inc. (PHR) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Ping An Insurance (PNGAY) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	RBC Bearings Incorporated (RBC) [ST]	S (partial)	09/06/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SHIMANO INC UNSP/ADR (SMNNY) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Shoals Technologies Group, Inc. - Class A (SHLS) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Silgan Holdings Inc. (SLGN) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Starbucks Corporation (SBUX) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Target Corporation (TGT) [ST]	S	09/26/2023	10/11/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT		Tesla, Inc. (TSLA) [ST]	P	09/22/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		The Shyft Group, Inc. (SHYF) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Thoughtworks Holding, Inc. (TWKS) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Utz Brands Inc Class A (UTZ) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Veracyte, Inc. (VCYT) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Veritex Holdings, Inc. (VBTX) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Veritex Holdings, Inc. (VBTX) [ST]	S	09/18/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Verizon Communications Inc. (VZ) [ST]	S	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Viavi Solutions Inc. (VIAV) [ST]	S (partial)	09/15/2023	10/11/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 10/15/2023