



Filing ID #20023500

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Josh Gottheimer**Status:** Member**State/District:** NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/27/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Advanced Micro Devices, Inc. (AMD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/24/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ADYEN NV UNSP/ADR (ADYEY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ADYEN NV UNSP/ADR (ADYEY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	AIA Group, Ltd. Sponsored American Depository Receipt (AAGIY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	AIA Group, Ltd. Sponsored American Depository Receipt (AAGIY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/20/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Artivion, Inc. (AORT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Atlas Copco Ab Sponsored ADR repstg Class A (ATLKY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Azenta, Inc. (AZTA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Charles Schwab Corporation (SCHW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chart Industries, Inc. (GTLS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	CSPC PHARMS GRP U/ADR (CSPCY) [ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Deere & Company (DE) [ST]	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Dominion Energy, Inc. (D) [ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Equifax, Inc. (EFX) [ST]	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	First Solar, Inc. (FSLR) [ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Freeport-McMoRan, Inc. (FCX) [ST]	S (partial)	07/25/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Genmab A/S - American Depositary Shares (GMAB) [ST]	P	07/20/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Genmab A/S - American Depositary Shares (GMAB) [ST]	P	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HAIER SMART HOME U/ADR (HSHCY) [ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Haleon plc American Depositary Shares (HLN) [ST]	P	07/20/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Haleon plc American Depositary Shares (HLN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Haleon plc American Depositary Shares (HLN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/21/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Helios Technologies, Inc. (HLIO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Horace Mann Educators Corporation (HMN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Infineon Technologies AG (IFNNY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Kubota Corporation (KUBTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Kubota Corporation (KUBTY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	07/20/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lithia Motors, Inc. (LAD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lowe's Companies, Inc. (LOW) [ST] FILING STATUS: New	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	McKesson Corporation (MCK)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	MercadoLibre, Inc. (MELI)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Meta Platforms, Inc. - Class A (META)	[ST]	P	07/13/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT)	[ST]	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Morgan Stanley (MS)	[ST]	S (partial)	07/07/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	NVIDIA Corporation (NVDA)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Oracle Corporation (ORCL)	[ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Patterson-UTI Energy, Inc. (PTEN)	[ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST]	P	07/11/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SAP SE ADS (SAP) [ST]	P	07/19/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Sarepta Therapeutics, Inc. (SRPT) [ST]	P	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Spotify Technology S.A. Ordinary Shares (SPOT) [ST]	P	07/13/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	SPX Technologies, Inc. (SPXC) [ST]	S (partial)	07/14/2023	08/08/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Starbucks Corporation (SBUX) [ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. (TSLA) [ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Tesla, Inc. (TSLA) [ST]	P	07/13/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Texas Instruments Incorporated (TXN) [ST]	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT		Texas Instruments Incorporated (TXN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	07/17/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT		Uber Technologies, Inc. (UBER) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	07/18/2023	08/08/2023	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 08/21/2023